

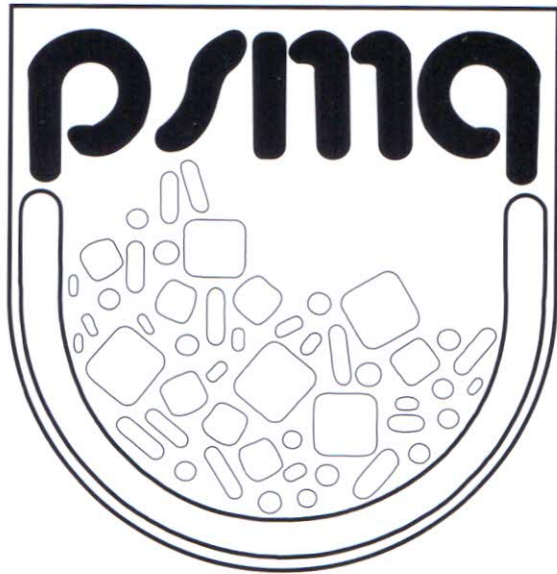
ANNUAL REPORT 2025



PAKISTAN SUGAR MILLS ASSOCIATION

ANNUAL REPORT

2025



PAKISTAN SUGAR MILLS ASSOCIATION
ISLAMABAD

MANAGEMENT OF PAKISTAN SUGAR MILLS ASSOCIATION (2024-26)

Executive Committee

1.	Ch. Muhammad Zaka Ashraf	Chairman
2.	Mr. Asim Ghani Usman	Ex-Chairman (Ex-Officio Member)
3.	Mr. Muhammad Aslam	Vice Chairman
4.	Brig Muhammad Safeer Vaseer (r)	Vice Chairman
5.	Mr. Muhammad Sajjad Anwar	Member
6.	Mr. Omar G Adam	Member
7.	Ch. Muhammad Shakeel	Member
8.	Mr. Wasif Mahmood	Member
9.	Mr. Khalid Hayat Khan	Member
10.	Mr. Hyder Bux Rustamani	Member
11.	Mr. Munir Ahmad Daha	Member
12.	Mr. Maqsood Ahmad	Member

Central Secretariat

Mr. Imran Ahmad

Secretary General

Address : Office No. 102, Gulistan Khan House,
Fazal-e-Haq Road, Blue Area, Islamabad.

Phone : 051-2150075-7

Website : www.psmacentre.com

E-mail : secretary@psmacentre.com

ZONAL COMMITTEES 2024-26

Northern Zone

- | | |
|------------------------------|----------|
| 1. Mr. Muhammad Aslam | Chairman |
| 2. Mr. Muhammad Sajjad Anwar | Member |
| 3. Mr. Omar G Adam | Member |
| 4. Ch. Muhammad Shakeel | Member |
| 5. Mr. Wasif Mehmood | Member |

Zonal Secretariat

Mr. Sohail Shahzad
Unit No. 2, Happy Homes
38-A Main Gulberg,
Lahore.

Secretary General
Phone: 042-3579840
Tel: 0334-4228130
email: secretary@psma.pk

Southern Zone

- | | |
|------------------------------------|----------|
| 1. Brig Muhammad Safeer Vaseer (r) | Chairman |
| 2. Mr. Khalid Hayat Khan | Member |
| 3. Mr. Hyder Bux Rustamani | Member |
| 4. Mr. Munir Ahmad Daha | Member |
| 5. Mr. Maqsood Ahmad | Member |

Zonal Secretariat

Mr. Muhammad Faisal
1st Floor Modern Motors House,
Beaumont Road,
Karachi.

Acting Secretary
Phone: 021-35686526
Tel: 0333-2290858
email: secretary@psma.pk

ANNUAL REVIEW
60th ANNUAL GENERAL MEETING
28th November & 5th December, 2025

Distinguished Members

On behalf of members of the Executive Committee and myself, I welcome you all at the 60th Annual General Meeting which has been convened to review the salient features of the year ended September 30, 2025. I am grateful to Allah (SWT) who provided me with an opportunity to lead the association at such juncture when it was passing through difficult times. I have made my best endeavors in the capacity of chairman PSMA to communicate the viewpoint of the Sugar Industry at various forums including print media and electronic media effectively and forcefully. However, I must acknowledge that without your guidance and cooperation, it was not possible. I would like to extend my sincere gratitude to my colleagues for the unwavering support extended by them. I really feel honored to have worked with such a professional and dedicated team. Your cooperation has always been a source of inspiration which enabled us to overcome various challenges that confronted us during this period.

Now I will present the Annual Review for the year ended on 30th September 2025

Area Under Sugarcane Cultivation and Production of Sugarcane

The year under review had many ups and downs. Area under cultivation of Sugarcane crop in 2023-24 was 1,179,608 hectares which in 2024-25 increased by about 1.30% i.e. (1,195,000 hectares). Initially it was indicated that crop being healthy, sugar production would be around 6.6 MT, however, factors like scorching heat, inadequate rainfall and pest attacks

adversely impacted the yield which decreased by 3.60% than that of last year. In Punjab, area under sugarcane cultivation increased by 2.07% however, production of cane crop was reduced by 5.05%. In Sindh, although sugarcane area remained almost same as before whereas production of sugarcane crop increased slightly by 1.16%. In Khyber Pakhtunkhwa, area and sugarcane production both decreased by 2.74% and 3.52% respectively.

During this year, as per reports of Provincial Cane Commissioners, Cane crushing in Punjab decreased by 7.80% whereas sugar production dropped by 10.90%. In Sindh, Cane crushing and sugar production reduced by 14.92% and 20.00% respectively. In Khyber Pakhtunkhwa Province, Cane crushing and sugar production remained 6.05% and 5.74% respectively less than that of previous year.

During the year under consideration, the overall average sucrose recovery achieved on Pakistan basis was 9.55 % which remained lower than the preceding year's recovery rate of 10.00%. Although there was substantial increase in area under cultivation, actual sugar production this year remained less than that of previous year due to scorching heat, inadequate rainfall and pest attacks.

Sugar Stocks

This year sugarcane crushing started from 21st November 2024. We started the year with a surplus of 771,310 tons of sugar and produced 5,862,391 tons of sugar, out of which 92,786 tons were produced from beet. From 1st December 2024 to 30th September 2025, 5,907,449 tons of sugar was lifted, out of which 388,425 tons was exported, and 5,519,023 tons was consumed internally with average monthly consumption of 553,662 tons. As

of 30th September 2025, remaining sugar availability in the country is 726,252 tons. Keeping in view the pattern of current lifting, which has substantially reduced, sugar stocks would be sufficient until 15th November 2025.

Sugar Export

During the year, export of 150,000 tons of sugar was initially allowed by the Govt and then 100,000 tons of sugar was allowed which was further allocated by Cane Commissioners based on last year's sugar production by each province which worked out to be 64% for Punjab, 30% for Sindh and 6% for KPK. Afterwards, Govt allowed further export of 5,00,000 tons of sugar. later, on the request of Tajikistan Govt, export of 40,000 tons of sugar was allowed by the Govt of Pakistan at preferential prices. Out of total 790,000 tons of sugar allowed by the Govt, 765,627 tons of sugar was exported upto September, 2025.

Federal Board of Revenue vide notification dated 8th April 2025 fixed the minimum ex-mill value of domestically produced white crystalline sugar as under:

“Average national retail price of refined sugar last published at Pakistan Bureau of Statistics (PBS) website (weekly sensitive price indicator-SPI) before 1st and 16th of every month minus sixteen rupees for respective fortnight starting on 1st and 16th of every month.”

FBR issued SRO 577(1)/2025 to align the Ex-mill sugar price with the actual retail market rates for purpose of determining sales tax liability, thereby preventing under-invoicing within the sugar sector.

AMENDMENTS MADE THROUGH FINANCE ACT, 2025

❖ Disallowance of Expenditure:

It has been provided that where a taxpayer receives payment exceeding Rs 200,000/- against a single invoice otherwise than through a banking channel or digital means against supply of goods or provision of services, **50% of the expenditure** claimed in respect of such sales **shall be disallowed**.

Clarification by FBR

When a person, whether an NTN holder or otherwise, deposits the cash against invoices in the bank account of the seller, the payment shall be treated as having taken place through banking channel and no disallowance of the expenditure will be made in this regard.

Purchases other than NTN Holders:

In case purchases are made from person not having NTN and agriculture produce purchased from middleman, **then 10% of the expenditure** shall be disallowed.

Clarification by FBR

It aims to enable formal sector to capture more market share as compared to that of informal sector. This provision will not apply on agriculture produce unless it is sold by middlemen. This provision also authorizes the board to exempt any class of persons subject to conditions and limitations as it deems appropriate.

ESTABLISHMENT OF STALLS DURING RAMZAN

As per directions of the Govt and gesture of goodwill, PSMA established stalls in all the provinces during the month of Ramzan where sugar was sold at concessional rates i.e. Rs 130/per kg to facilitate low-income groups.

TOLLING POLICY

PSMA presented draft policy for importing raw sugar to process it for re-export as there was a difference of around \$100/ton in the prices of raw and refined sugar, and a premium of \$50-\$100/ton can be earned on re-export of raw sugar. It was proposed that imports of raw sugar for re-export purposes may fall under the Export Facilitation Scheme (EFA), allowing for tax and duty-free import, otherwise such operations would become unviable. In this regard, a committee under Minister for National Food Security and Research was constituted. Afterwards Secretary Industries drafted policy on import of raw sugar for re-export which was circulated for comments.

Complete Deregulation of the Sector

This was the first year of deregulated sugarcane prices as no minimum indicative price was fixed by the provincial governments. The growers were initially hesitant to supply sugarcane to mills during November and December, 2024. However, with the increased price offered by the mills, sugarcane supply improved and positive trend was seen. After deregulation of sugarcane prices, market forces determined the prices which had risen to Rs. 600 per maund.

PSMA requested the Govt that let the market forces determine commodity prices based on the supply and demand mechanism. Import and

export of sugar may be allowed and let the industry work at free market mechanism so complete deregulation of the sugar sector is the only way forward to bring efficiency in this sector. On continuous persuasion of the industry, Govt has constituted a high-powered committee to develop comprehensive proposals for deregulation of sugar sector. These proposals would encompass all aspects of sugar sector including liberalization of import and export, doing away with price control for the inputs, expansion of existing processing facilities, zoning regulations etc. PSMA has asked for complete freedom for import/export and exclusion of govt from fixing prices of sugar. Abolition of Provincial Cane Act has also been suggested. Regarding establishment of new mills, it has been apprised that out of 91 existing mills, only 79 are operational. Moreover, previous crushing period consisting of 150 days has now been limited to 120 days which has resulted in production of 6 MMT of sugar as against potential of 12 MMT. Therefore, this idle capacity of 50% needs to be utilized. PSMA emphasized focusing on revival of non-operational units instead of setting up new mills.

Issues highlighted

In various meetings of Sugar Advisory Board, PSMA has highlighted the following issues:

- a) The sugar industry is massively over-regulated by the Provincial and Federal Governments.
- b) Whenever there is a surplus sugar production in the country, there is no proper mechanism to assess this surplus and take timely decisions for exports. Govt takes very late decisions which result in crash of sugar prices and sugar mills have to sell its product below cost and suffer heavy losses. Delay in granting permission for

export of sugar is harmful both for the industry and the farmers in addition to depriving the country of much-needed foreign exchange.

- c) Pakistan has the lowest per acre yield of sugarcane. Provincial governments do not extend any support to eliminate non-variety sugarcane rather support is provided to the farmers to sell their low-quality sugarcane to the millers causing heavy production losses to the millers.
- d) District Administration is causing unnecessary harassment resulting in serious operational issues for the mills by restricting movement of sugar especially provincial authorities in Punjab are creating hurdles in inter district and inter provincial movement of sugar meant for corporate and commercial buyers. Furthermore, mill managements are being forced to provide a specific quantity of sugar to certain dealers who are lifting the sugar and selling in the market at higher rates.
- e) PSMA has time and again highlighted in various meetings that stocks would be sufficient till start of next crushing season and there is no need to import sugar.
- f) It has been emphasized that clearing stock is essential to make space for new seasons' production whereas sale of sugar is being stopped through closure of FBR portal at regular intervals. It has transpired that portals are being blocked purposely to facilitate the sale of sugar being imported at the subsidized rates waiving off all taxes and duties. Moreover, field formations are also physically blocking lifting of sugar at mill gates. This off-and-on switching of FBR portal is unimaginable as it has never happened before. Such a policy may create severe

crises in the market and if this situation persist, mills would not be able to clear their stocks and bank liabilities would be jeopardized. In addition to that, due to ban on lifting of sugar, market will become dry and resultantly prices would inflate. This issue has been repeatedly agitated by PSMA through letters addressed to Minister for Finance, Minister for Food Security and Chairman FBR.

g) Industry produces sugar within a span of four months and sells the same in twelve months. As no strategic reserves are maintained by the Federal and Provincial Governments, heavy carrying cost has to be borne by the industry.

h) Sugar is the only consumable item from agriculture produce on which Government charges 18% sales tax whereas there is no sales tax on Rice, Wheat flour, Maize, Vegetables and Fruits etc. Moreover also, this is the only industry which is being regulated whereas all other businesses are working under free market mechanism.

Recommendations put forth by PSMA

- It has been impressed that control of Retail prices of sugar is the responsibility of Government and industry has nothing to do with it.
- Local administration of Punjab may be advised to remove the staff deputed in the mills and release the stock so that industry may function in a normal way.
- Provincial Cane Act, Factories Control Act and other related legislation may be abolished as too much control and restrictions imposed by the Govt at times encourage hoarding and other malpractices.

- There should be no restrictions on inter district and inter provincial movement of sugar.
- Industry may be allowed to export surplus stocks of sugar without any formal permission so that substantial amount of foreign exchange could be earned for the country.
- Deregulation policy may be announced at the earliest and made effective from November 2025.

Future Scenario

As per estimates for the year 2025-26, area utilized for sugarcane crop is 1.7% more than that of last year whereas, sugarcane production is expected to increase by 0.6%. In Punjab, area under sugarcane cultivation is more than 4.8% as compared to previous year whereas sugar production is expected to increase by 2.7%. In Sindh, area has decreased by 6.2% which in turn will impact on sugar production which may decrease by 5.6% than that of last year. In KPK province, area has been reduced by 0.8% which will impact production as well.

Before winding up this review, I would like to thank all of you once again for your valuable suggestions and contributions made during this period.

I wish that Allah may bless you all with complete health and happiness.

Allah Hafiz.

Ch. Muhammad Zaka Ashraf
Chairman
Pakistan Sugar Mills Association



Pakistan Sugar Mills Association
60th Annual General Meeting Lahore - 2025



1st Row: **Mr.Aarif Bukhari** **Mr.Khalid Hayat Khan** **Mr.Abdul Khaliq** **Mr.Alli Aftab Saleem** **Mr.Muhammad Shakeel** **Chaudhry M.Zaka Ashraf** **Brig.(r) Saifur Yaseer** **Mr.Ghous M. Ashraf** **Mr.Awais Butt** **Mr.Ahmed Ali Tariq** **Mr.Muhammad Aarif**
(L to R) **Ashraf Sugar Mills Ltd.** **Faran Sugar Mills Ltd.** **Noon Sugar Mills Ltd.** **Shahjahan Ltd.** **Ehsaid Sugar Mills Ltd.** **Ashraf Sugar Mills, Ltd.** **Army Welfare Sugar Mills, Ltd.** **Chakma PSMA-Centre** **Ashraf Sugar Mills, Ltd.** **Han Bahu Sugar Mills, Ltd.** **Thiq Corporation Ltd.** **PSMA-NC**

2nd Row: **Mr.Munir Ahmad Datta** **Mr.Sohail Shahzad** **Mr.Imran Ahmad** **Mr.Waqar Ahmad** **Mr.Magsood Mahi** **Mr.Qazi Kouram Ali**
(L to R) **Deshai Sugar Mills (Pvt) Ltd.** **Secy Gen. PSMA-NC** **Secy Gen. PSMA-Centre** **Shinoh Sugar Mills Ltd.** **JDW Sugar Mills Ltd.** **Two Star Industries Ltd.**

3rd Row: **Mr.Saiman Butt** **Mr.Muhammad Yaqoob Rafi**
(L to R) **PSMA-C** **PSMA-C**

APPENDIX TO ANNUAL REPORT 2025
LIST OF ATTACHED STATISTICAL TABLES

Table No.	Title	Page No.
Table 1	Sugarcane plantation Area, Sugarcane Production, Yield and Utilization by Sugar Mills	16,17,18
Table 2	Sugarcane Crushed, Sugar Production & Rec% 2011-2025	19, 20
Table 3	Beet Sugar Position in KP Sugar Mills 2011-2025	21
Table 4	Consolidated Sugar Production in Pakistan 2011-2025	21
Table 5	Molasses Production from Cane, Beet and Raw Sugar	22
Table 6	Minimum Sugarcane Indicative Prices, Mill-Gate Delivery	22
Table 7	Retail Price of Essential Commodities vs Sugar 2016-2025	23
	Percentage Increase in Price 2021- 2025 Graph	23
Table 8(a)	Mill Wise Position of Sugarcane Crushed and Sugar Produced in Punjab 2024-2025	24, 25
Table 8(b)	Mill Wise Position of Sugarcane Crushed and Sugar Produced in Sindh 2024-2025	26, 27
Table 8(c)	Mill Wise Position of Sugarcane Crushed and Sugar Produced in Khyber Pakhtunkhwa 2024-2025	28
Table 8(d)	Mill Wise Sugar Produced from Beet 2024-2025	28
Table 8(e)	Summary of Sugar Production 2024-2025	28
Table 9	Sweetener Consumption, Sugar + Gur Equiv. 2011-2025	29
Table 10	Import of Refined Sugar 2011-2025	30
Table10(a)	Import of Raw Sugar 2011-2025	30
Table 11	Export of Sugar 2011-2025	31
Table 12	Comparison of Import & Export of Sugar 2013 - 2025	31
Table 13	Export of Molasses 2011- 2025	32

Table No.	Title	Page No.
Table 14	Export of Un- Denature Ethyl Alcohol 2011-2025	32
Table 15	Average Sugarcane Area, Production & Yield 1966-2025	33
	Average Sugarcane Area, Production and Yield 1961-2025 Graph	33
Table 16	Sugar Consumption in Kg Per Capita 2010-2025	34
	Sugar Consumption in Kg Per Capita 2010-2025 Graph	34
Table 17	Seven Years Domestic Monthly Retail Sugar Prices	35
	Seven Years Domestic Monthly Retail Sugar Prices Graph	35
SUGAR INTERNATIONAL		
	10 Largest Sugar Producers and Consumers	36
	10 Largest Cane Sugar Producers and Beet Sugar Producers	36
	10 Largest Net-Exporters and Importers	37
Table 18	Seven Years International Sugar Prices (Month wise)	38
	Monthly Refined Sugar Prices in US\$/Tone in International Trade Market Dec 2017 – Sept 2025 Graph	38
	Comparison of Monthly Domestic & International Sugar Prices 2024-2025 Graph	39
	World Major Sugarcane Producing Countries 2019-2020 to 2024-2025	40
	World Production, Consumption, Stocks, Export and Import	40
MISCELLANEOUS		
	List of Former PSMA Chairmen	41
	List of Sugar Mills in Northern Zone (Punjab & KPK) and Southern Zone (Sindh) with Contact Nos, Addresses and Locations	42-50
	Summary of Sugar Production, Consumption & Stock 2024-2025	51
	Detailed Information Regarding Sugarcane & Sugar 2017-18 to 2020-21	52
	Detailed Information Regarding Sugarcane & Sugar 2021-22 to 2024-25	53
	Domestic Sugarcane Production at a glance Graph	54
	Domestic Sugar Production and Consumption Graph	

Abbreviations

CRD	Crop Reporting Department
C.Y	Calendar Year
DGTO	Directorate General of Trade Organizations
ECC	Economic Coordination Committee
E.S.P	Economic Survey of Pakistan
FBR	Federal Board of Revenue
FBS	Federal Bureau of Statistics
F.Y	Fiscal Year
HECT	Hectare
K.P	Khyber Pakhtunkhwa
Mln	Million
MMT	Million Metric Tonne
MOC	Ministry Of Commerce
MNFS&R	Ministry Of National Food Security & Research
MOIP	Ministry Of Industries & Production
Mol	Molasses
M.T	Metric Tonne
N.A	Not Applicable
PBS	Pakistan Bureau of Statistics
P.G	Provincial Government
Pop	Population
Prod	Production
PSMA	Pakistan Sugar Mills Association
Qty	Quantity
Rec	Recovery
SAB	Sugar Advisory Board
SBP	State Bank of Pakistan
S.Y	Sugar Year
TCP	Trading Corporation of Pakistan

Table 1

**Sugarcane Plantation Area, Sugarcane
Production, Yield and Utilization by Sugar Mills
2011 - 2025**

Pakistan

Area: Hect
Prod: Tonnes
Yield: Tonnes /Hect

Year	Area	Production	Yield	Utilization % by Mills
2011-12	1,046,000	58,038,200	55.48	83.13
2012-13	1,128,098	63,718,523	56.48	79.00
2013-14	1,171,687	67,427,975	57.55	84.00
2014-15	1,113,161	62,794,827	56.41	80.90
2015-16	1,130,820	65,450,704	57.88	76.45
2016-17	1,216,894	75,450,620	62.00	94.00
2017-18	1,340,926	83,289,340	62.11	78.81
2018-19	1,101,073	67,129,645	60.97	74.13
2019-20	1,038,879	66,334,369	63.85	73.44
2020-21	1,164,112	80,963,078	69.55	72.38
2021-22	1,259,594	88,615,674	70.35	89.96
2022-23	1,318,143	87,947,967	66.72	74.55
2023-24	1,179,608	87,603,030	74.26	77.22
2024-25	1,193,100	84,238,500	70.60	71.53

Punjab

Year	Area	Production	Yield	Utilization % by Mills
2011-12	761,200	42,893,000	56.34	75.07
2012-13	767,670	42,982,070	56.00	74.50
2013-14	756,750	43,704,000	57.75	78.00
2014-15	683,934	41,074,000	60.06	72.50
2015-16	705,350	41,968,200	59.50	68.00
2016-17	777,821	49,613,000	63.78	89.00
2017-18	859,130	55,067,490	64.10	71.73
2018-19	710,610	44,906,310	63.19	67.05
2019-20	643,430	43,346,580	67.37	72.65
2020-21	776,980	57,000,000	73.36	69.75
2021-22	869,250	64,245,000	73.91	82.99
2022-23	938,040	66,932,333	71.35	65.68
2023-24	800,064	63,309,000	79.13	70.07
2024-25	817,000	60,112,000	73.57	68.06

Source: Provincial Crop Reporting Department.

Sindh

Area: Hect
 Prod: Tonnes
 Yield: Tonnes /Hect

Year	Area	Production	Yield	Utilization % by Mills
2011-12	245,000	14,455,000	59.00	92.02
2012-13	253,694	15,966,224	63.00	92.40
2013-14	297,558	18,362,575	61.71	*102.48
2014-15	316,749	16,613,835	52.45	*104.16
2015-16	312,815	17,984,260	57.49	99.00
2016-17	320,501	20,208,895	63.05	*108.00
2017-18	333,262	20,611,878	61.85	*104.92
2018-19	279,472	16,691,323	59.72	95.44
2019-20	286,090	17,233,832	60.24	82.90
2020-21	279,694	18,335,533	65.56	84.67
2021-22	295,246	19,460,724	65.91	*114.47
2022-23	289,364	16,171,725	55.89	*103.82
2023-24	285,161	19,135,356	67.10	100.75
2024-25	285,400	19,213,000	67.31	85.38

Khyber Pakhtunkhwa

Year	Area	Production	Yield	Utilization % by Mills
2011-12	94,400	4,325,500	45.82	69.47
2012-13	106,734	4,770,229	44.70	70.41
2013-14	117,379	5,361,400	45.68	67.00
2014-15	112,478	5,106,992	45.40	71.83
2015-16	112,655	5,498,244	48.81	67.02
2016-17	118,572	5,628,725	47.47	86.00
2017-18	148,534	7,609,972	51.23	59.32
2018-19	110,991	5,532,012	49.84	67.35
2019-20	109,359	5,753,957	52.62	51.12
2020-21	107,438	5,627,545	52.38	58.99
2021-22	95,098	4,909,950	51.63	83.93
2022-23	90,739	4,844,242	53.39	99.84
2023-24	94,383	5,158,674	54.66	77.67
2024-25	90,000	4,877,100	54.19	60.49

*Variation in Sindh is due to transportation of some sugarcane from Punjab.
 Source: Provincial Crop Reporting Departments

Balochistan

Area: Hect
 Prod: Tonnes
 Yield: Tonnes/Hec

Year	Area	Production	Yield	Utilization % by Mills
2011-12	700	31,400	44.85	-
2012-13	700	31,000	45.00	-
2013-14	700	31,000	45.00	-
2014-15	N. A	N. A	N. A	-
2015-16	N. A	N. A	N. A	-
2016-17	N. A	N. A	N. A	-
2017-18	N. A	N. A	N. A	-
2018-19	N. A	N. A	N. A	-
2019-20	N. A	N. A	N. A	-
2020-21	N. A	N. A	N. A	-
2021-22	N. A	N. A	N. A	-
2022-23	N. A	N. A	N. A	-
2023-24	N. A	N. A	N. A	-
2024-25	700	36,400	52.00	-

Source: Provincial Crop Reporting Department.

Table 2 Sugarcane Crushed, Sugar Production and Recovery
2011 - 2025

Pakistan

Cane Qty: Tonnes
 Sugar Qty: Tonnes
 Rec: Percentage

Year	No. of Mills	Cane Crushed	Sugar Production	Rec %
2011-12	86	48,248,535	4,670,380	9.64
2012-13	86	50,089,483	5,030,129	10.04
2013-14	88	56,460,524	5,587,568	9.90
2014-15	89	50,795,218	5,139,566	10.12
2015-16	89	50,042,249	5,082,110	10.16
2016-17	90	70,989,948	7,005,480	9.87
2017-18	89	65,639,963	6,580,111	10.02
2018-19	89	49,768,113	5,210,744	10.47
2019-20	90	48,717,544	4,819,793	9.89
2020-21	90	58,603,839	5,631,249	9.61
2021-22	90	79,714,711	7,867,514	9.87
2022-23	90	65,135,310	6,657,408	10.22
2023-24	90	67,646,238	6,762,259	10.00
2024-25	90	60,260,190	5,770,232	9.58

Punjab

Year	No. of Mills	Cane Crushed	Sugar Production	Rec %
2011-12	44	32,203,007	3,116,348	9.68
2012-13	44	31,980,732	3,172,408	9.92
2013-14	44	34,054,518	3,352,795	9.85
2014-15	45	29,776,144	2,967,266	9.97
2015-16	45	28,552,068	2,837,761	9.94
2016-17	45	44,143,322	4,314,227	9.77
2017-18	45	39,500,168	3,869,003	9.79
2018-19	45	30,111,468	3,103,595	10.31
2019-20	46	31,489,705	3,057,641	9.71
2020-21	46	39,759,665	3,747,837	9.43
2021-22	46	53,316,780	5,151,349	9.66
2023-24	46	44,360,217	4,338,834	9.78
2024-25	46	40,566,013	3,827,604	9.43

Source: Provincial Cane Commissioner

SindhCane Qty: Tonnes
Sugar Qty: Tonnes
Rec: Percentage

Year	No. of Mills	Cane Crushed	Sugar Production	Rec %
2011-12	33	13,040,210	1,267,050	9.72
2012-13	34	14,750,048	1,547,547	10.49
2013-14	34	18,818,581	1,920,819	10.21
2014-15	37	17,304,763	1,822,900	10.53
2015-16	37	17,821,668	1,898,191	10.65
2016-17	38	21,997,817	2,233,925	10.16
2017-18	38	21,625,828	2,281,453	10.55
2018-19	38	15,930,655	1,719,302	10.79
2019-20	38	14,286,365	1,459,234	10.21
2020-21	38	15,524,729	1,556,265	10.02
2021-22	38	22,277,208	2,291,467	10.29
2022-23	38	16,789,164	1,744,808	10.39
2023-24	38	19,279,206	2,022,782	10.49
2024-25	38	16,404,674	1,618,318	9.48

Source: Provincial Cane Commissioner

Khyber Pakhtunkhwa

Year	No. of Mills	Cane Crushed	Sugar Production	Rec %
2011-12	7	3,005,318	286,982	9.55
2012-13	7	3,358,702	310,174	9.23
2013-14	7	3,587,425	313,954	8.75
2014-15	7	3,714,311	349,400	9.41
2015-16	7	3,668,513	346,158	9.44
2016-17	6	4,848,809	457,327	9.43
2017-18	6	4,513,966	429,655	9.52
2018-19	6	3,725,991	387,848	10.41
2019-20	6	2,941,474	302,919	10.30
2020-21	6	3,319,445	327,147	9.86
2021-22	6	4,120,723	424,699	10.31
2022-23	6	4,383,673	461,607	10.53
2023-24	6	4,006,815	400,643	10.00
2023-24	6	4,006,815	400,643	10.00
2024-25	5	3,289,500	324,310	9.75

Source: Provincial Cane Commissioner

**Table 3 Beet Sugar Position in KPK Sugar Mills
2011 – 2025**

Year	No. of Mills	Beet Sliced	Sugar Produced	Rec %	Qty: Tonnes
					Rec: Percentage
2011-12	2	176,709	18,216	10.31	8,392
2012-13	2	306,341	33,028	10.78	12,040
2013-14	1	251,418	27,389	10.89	8,548
2014-15	1	216,243	22,727	10.51	9,731
2015-16	1	307,366	32,791	10.67	13,831
2016-17	1	400,538	42,996	10.73	18,024
2017-18	1	385,995	40,922	10.60	17,370
2018-19	1	523,199	56,828	10.86	23,544
2019-20	1	540,893	61,432	11.36	24,340
2020-21	1	562,891	64,918	11.53	25,330
2021-22	1	455,759	54,548	11.97	20,509
2022-23	1	433,419	51,255	11.83	19,503
2023-24	2	703,208	80,626	11.47	31,644
2024-25	1	475,144	54,116	11.38	45,319

Source: Provincial Cane Commissioner KP

**Table 4 Consolidated Sugar Production in Pakistan
2011-2025**

Year	Cane Sugar	Beet Sugar	Raw Sugar	Qty: Tonnes
				Total
2011-12	4,652,164	18,216	-	4,670,380
2012-13	5,030,129		33,028	5,063,157
2013-14	5,587,568	27,389	-	5,614,957
2014-15	5,139,566	22,727	-	5,162,293
2015-16	5,082,110	32,791	-	5,114,901
2016-17	7,005,480	42,996	-	7,048,476
2017-18	6,580,111	40,922	-	6,621,033
2018-19	5,210,744	56,828	-	5,267,572
2019-20	4,819,794	61,432	-	4,881,226
2020-21	5,631,249	64,918	-	5,696,167
2021-22	7,867,514	54,548	-	7,922,062
2022-23	6,657,408	51,255	8	6,708,671
2023-24	6,762,259	80,833	-	6,843,092
2024-25	5,770,232	92,786	-	5,863,018

Source: Provincial Cane Commissioners

**Table 5 Molasses Production from Cane, Beet & Raw Sugar
2011 - 2025**

Year	Qty: Tonnes			
	Punjab	Sindh	K. P	Pakistan
2011-12	1,445,830	624,956	153,583	2,224,369
2012-13	1,422,807	663,305	166,639	2,252,751
2013-14	1,495,781	854,225	174,196	2,524,202
2014-15	1,281,768	781,665	183,702	2,247,135
2015-16	1,279,715	787,910	178,914	2,246,539
2016-17	1,877,383	982,451	218,128	3,077,962
2017-18	1,777,508	973,986	203,128	2,954,622
2018-19	1,355,016	716,879	167,670	2,239,565
2019-20	1,416,668	663,254	132,366	2,212,288
2020-21	1,789,185	722,677	174,705	2,686,567
2021-22	2,399,255	1,006,903	205,942	3,612,100
2022-23	2,041,050	861,002	222,505	3,124,557
2023-24	1,973,183	871,551	212,150	3,056,884
2024-25	1,827,046	768,719	219,762	2,815,527

**Table 6 Minimum Sugarcane Indicative Prices
Mill-Gate Delivery per 40 kg
2011-2025**

Year	Punjab	Sindh	K. P
2011-12	150	154	150
2012-13	170	172	170
2013-14	170	172	170
2014-15	180	182	180
2015-16	180	172	180
2016-17	180	182	180
2017-18	180	182	180
2018-19	180	182	180
2019-20	190	192	190
2020-21	200	202	200
2021-22	225	250	225
2022-23	300	302	300
2023-24	400	425	400
*2024-25	-	-	-

Source: Provincial Governments

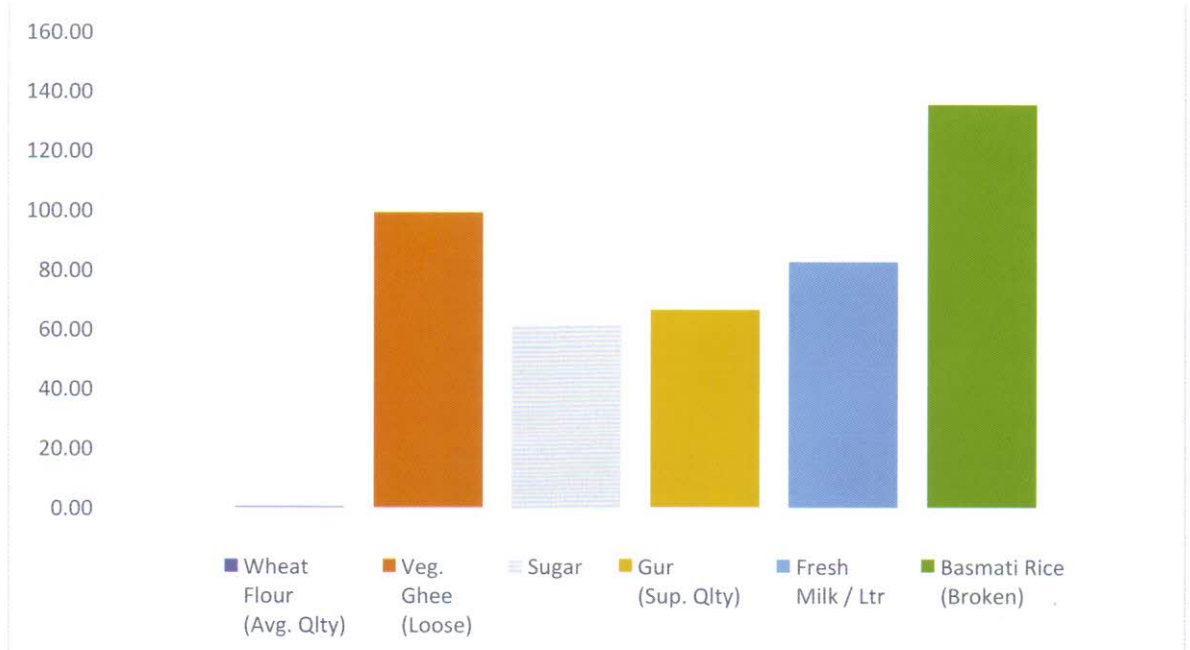
*Note: Sugarcane price was deregulated.

Table 7 Retail Prices of Essential commodities Vs Sugar
2016-2025

Year	Price/Kg					
	Wheat Flour (Avg. Qlty)	Veg. Ghee (Loose)	Sugar	Gur (Sup. Qlty)	Fresh Milk/Ltr	Basmati Rice (Broken)
2016-17	37.99	143.34	64.94	88.20	80.59	63.90
2017-18	37.45	146.22	53.70	81.49	82.75	72.07
2018-19	39.36	161.85	59.84	85.75	86.74	76.82
2019-20	89.75	225.75	76.60	115.20	93.43	81.92
2020-21	101.03	269.95	94.21	128.82	105.17	90.41
2021-22	117.33	402.10	94.46	136.98	115.61	100.93
2022-23*	162.12	553.67	94.31	139.18	147.90	143.30
2023-24	275.45	521.23	146.56	211.30	184.41	224.65
2024-25	101.31	537.35	161.66	233.65	192.00	212.65
% age+						
2021 to 2025	0.28	99.06	61.77	66.37	82.56	135.21

Economic Survey of Pakistan 2024-25 (July-April)

Graph showing Percentage Increase in Price from 2021 to 2025



Source: Economic Survey of Pakistan
* 2024-25 (July - April, open market)

Table 8 (a) Mill Wise Position of Sugarcane Crushed & Sugar Produced in Punjab 2024-25

Qty: Metric Tonnes
Rec: Percentage

Punjab		Cane Crushed	Sugar Produced	Rec %	Molasses Production	Rec %
1	ABDULLAH					
2	ADAM	651,341	57,442	8.82	29,331	4.50
3	AL-ARABIA	697,809	70,495	10.10	28,000	4.01
4	AL-MOIZ-II	683,221	61,515	9.01	32,059	4.69
5	ASHRAF	958,759	89,487	9.37	41,766	4.36
6	BABA FARID	569,620	54,992	9.65	23,650	4.15
7	BROTHERS					
8	CHANAR	159,712	11,990	8.17	6,465	4.57
9	CHAUDHRY	1,036,770	103,898	10.02	51,982	5.01
10	DARYA KHAN	766,491	74,392	9.71	33,030	4.31
11	ETIHAD	1,996,968	206,466	10.34	88,000	4.41
12	FATIMA	1,407,761	135,600	9.63	59,555	4.23
13	G.B (PASRUR)					
14	HAMZA	2,553,976	243,825	9.50	133,918	5.24
15	HAQ BAHU	623,340	52,672	8.44	-	
16	HASEEB WAQAS					
17	HUNZA (I)	1,044,191	92,195	8.87	50,700	4.88
18	HUNZA (II)	1,196,384	94,720	7.92	58,200	4.87
19	IMPERIAL				-	
20	INDUS	1,076,931	109,223	10.14	46,369	4.31
21	ITTEFAQ	666,991	62,575	9.38	34,000	5.10
22	J.D.W-I	2,693,313	291,203	10.81	115,219	4.28
23	J.D.W-II	2,149,863	219,108	10.19	97,180	4.52
24	JAUHARABAD	623,733	63,026	10.10	23,258	3.73
25	JK-I	1,192,336	114,192	9.58	54,590	4.58
26	KASHMIR	740,003	64,944	8.80	38,000	5.14
27	LAYYAH	1,421,222	135,506	9.53	57,524	4.05
28	MACCA	152,513	14,785	9.64	-	
29	MADINA	1,237,813	99,063	8.23	60,417	4.88
30	NOON	638,503	63,810	9.96	28,369	4.44

Annual Report 2025

Qty: Metric Tonnes

Rec: Percentage

Punjab		Cane Crushed	Sugar Produced	Rec %	Molasses Production	Rec %
31	PATTOKI	506,952	49,915	9.85	24,811	4.89
32	RAHIM YAR KHAN	1,949,995	176,129	9.03	90,694	4.65
33	RAMZAN	1,279,731	115,185	9.02	64,500	5.05
34	RASOOL NAWAZ	515,830	45,813	8.88	22,026	4.27
35	SAFINA (PH-WALI)	1,080,632	105,965	9.81	46,428	4.30
36	SEVEN STAR	390,879	33,585	8.60	21,880	5.60
37	SHAHTAJ	591,293	53,681	9.10	27,419	4.64
38	SHAKARGANJ-I	296,640	23,949	8.36	12,090	4.07
39	SHAKARGANJ-II	201,302	15,446	8.17	8,520	4.30
40	SHEIKHOO	1,591,876	154,244	9.69	76,039	4.78
41	SW (CHISTIAN)	635,160	60,561	9.52	27,725	4.36
42	TANDLIANWALA-I	780,675	65,829	9.03	-	
43	TANDLIANWALA-II	1,173,738	99,908	8.88	-	
44	TARIQ CORPORATION	662,775	57,237	8.65	33,071	5.00
45	TWO STAR	1,402,811	128,659	9.27	69,667	4.97
46	UNICOL/POPULAR	566,158	54,374	9.62	26,786	4.74
TOTAL 2024-2025		40,566,013	3,827,604	9.44	1,755,784	
TOTAL 2023-2024		44,360,217	4,338,834	9.78	1,973,183	

Mills not Functional.

Source: Provincial Cane Commissioner.

Table 8 (b) Mill Wise Position of Sugarcane Crushed & Sugar Produced in Sindh 2024-25

Qty: Tonnes
Rec: Percentage

Sindh		Cane Crushed	Sugar Produced	Rec %	Molasses Production	Rec %
1	ABDULLAH SHAH	15,583	1,024	6.65	770	5.00
2	AL-ABBAS	403,423	38,764	9.62	18,594	4.61
3	ALLIANCE	1,210,106	123,435	10.20	52,280	4.32
4	AL-NOOR	747,944	71,515	9.56	36,200	4.85
5	ANSARI	150,685	13,109	8.81	7,836	5.20
6	ARMY WELFARE	267,741	27,224	10.17	12,121	4.53
7	BANDI	295,304	29,150	9.87	15,640	5.30
8	BAWANY	79,879	7,343	9.28	3,896	5.23
9	CHAMBER	78,338	7,530	9.62	4,550	5.80
10	DEHARKI	1,340,374	133,704	9.98	60,430	4.51
11	DEWAN	43,452	3,009	7.15	1,950	4.55
12	DIGRI	301,810	27,326	9.10	15,052	5.00
13	FARAN	611,265	60,052	9.82	28,160	4.61
14	HABIB	839,004	83,198	9.92	40,900	4.88
15	J.D.W-III (Ghotki)	1,716,782	169,680	9.88	76,990	4.49
16	JK/AKT	1,744,725	18,4461	10.57	76,261	4.37
17	KHAIRPUR	740,685	71,476	9.65	37,346	5.04
18	KHOSKI	79,582	7,220	9.10	4,150	5.23
19	KIRAN	429,340	40,352	9.39	21,647	5.04
20	LARR	26,266	2,366	8.93	1,245	4.70
21	MATIARI	282,477	28,046	10.00	12,876	4.57
22	MEHRAN	710,803	72,643	10.22	32,888	4.63
23	MIRPURKHAS	508,214	52,977	10.42	26,086	5.14
24	MIRZA					
25	NAJMA					
26	NAUDERO	87,101	7,638	8.73	4,660	5.34
27	NEW DADU	125,476	10,175	8.35	5,890	4.84
28	PANGRIO					
29	RANIPUR	328,369	30,937	9.42	17,830	5.44
30	S.G.M	1,016,236	93,745	9.23	49,537	4.88

Mills not Functional.

Source: Provincial Cane Commissioner.

Annual Report 2025

Qty: Tonnes
Rec: Percentage

Sindh		Cane Crushed	Sugar Produced	Rec %	Molasses Production	Rec %
31	SAKRAND	289,400	27,994	9.82	13,470	4.67
32	SANGHAR	464,266	46,023	9.92	23,956	5.16
33	SERI					
34	SHAHMURAD	471,495	47,953	10.20	23,470	4.98
35	SIND ABADGARS	405,205	40,445	9.98	18,800	4.64
36	TANDOALLAHYAR	125,250	12,080	9.57	-	
37	TANDO M. KHAN					
38	THARPARKAR	468,088	45,728	9.78	23,238	4.97
TOTAL 2024-25		16,404,674	1,618,318	9.48	768,719	4.89
TOTAL 2023-24		19,279,206	2,022,781	10.49	871,551	4.81

■ Mills not Functional.

Source: Provincial Cane Commissioner.

Table 8 (c) Mill Wise Position of Sugarcane Crushed & Sugar Produced in Khyber Pakhtunkhwa 2024-25

Qty: Tonnes
Rec: Percentage

Khyber Pakhtunkhwa		Cane Crushed	Sugar Produced	Rec %	Molasses Production	Rec %
1	AL-MOIZ	1,013,313	106,748	10.53	51,588	4.50
2	CHASHMA -I	938,250	92,839	9.89	47,458	4.50
3	CHASHMA -II	546,715	51,815	9.47	30,238	4.50
4	PREMIER	-	-	-	-	-
5	TANDLIANWALA (ZAMAND)	791,222	72,908	9.21	45,159	4.50
TOTAL 2024-25		3,289,500	324,310	9.75	174,443	4.51
TOTAL 2023-24		4,006,814	400,642	10.00	180,505	4.50

Table 8 (d) Mill Wise Sugar Produced from Beet 2024-25

Description		Beet Sliced	Sugar Produced	Rec %	Molasses Production	Rec %
1	AL-MOIZ UNIT-I KPK	475,144	54,116	11.40	45,319	4.47
2	AL-MOIZ UNIT-2 (Punjab)	337,970	38,670	11.44	71,262	4.50
TOTAL 2024-25		813,114	92,786	11.42	116,581	4.50
TOTAL 2023-24		703,208	80,833	11.49	31,644	4.50

Table 8 (e) Summary of Sugar Production 2024-25

Province	Cane Crushed	Beet Sliced	Sugar Production		Total Sugar	Molasses Cane+Beet
			Cane	Beet		
Punjab	40,566,013	337,970	3,827,604	38,670	3,866,274	1,827,046
Sindh	16,404,674	-	1,618,318	-	1,618,318	768,719
K.P.K	3,289,503	475,144	324,310	54,116	378,426	219,762
Total 2024-25	60,260,190	813,114	5,770,232	92,786	5,863,018	2,815,527
Total 2023-24	67,646,238	703,208	6,762,259	80,833	6,843,092	3,056,884

Source: Provincial Cane Commissioners

**Table 9 Sweetener Consumption, Sugar Plus Gur Equivalent
2011-25**

Qty: MMT

Sugar Year	Population Millions	Sugar Cons	Kg Per Capita	Gur (Approx)	Total Sweetener	Sweetener kg/capita
2011-12	181.00	4.39	24.27	0.24	4.63	25.59
2012-13	184.00	4.42	24.60	0.27	4.69	25.44
2013-14	188.00	4.51	24.00	0.39	4.90	26.07
2014-15	192.00	4.60	24.00	0.34	4.94	25.78
2015-16	195.00	4.90	25.10	0.40	5.30	25.12
2016-17	199.00	5.10	25.65	0.22	5.31	26.80
2017-18	208.00	5.20	25.10	0.20	5.40	26.00
2018-19	213.00	5.20	24.42	0.25	5.45	25.60
2019-20	211.00	5.28	25.00	0.30	5.60	26.52
2020-21	215.00	5.30	24.64	0.50	5.80	26.95
2021-22	225.00	5.90	26.23	0.20	5.94	27.11
2022-23	229.22	6.00	26.17	0.48	6.48	27.92
2023-24	241.50	6.40	26.50	0.50	6.90	28.57
2024-25	247.66	6.48	26.16	0.52	7.00	28.26

Source: - Pop: Economic Survey 2024-25
Sweetener: - Sugar + Gur

Sweetener Consumption K.g/Per Capita

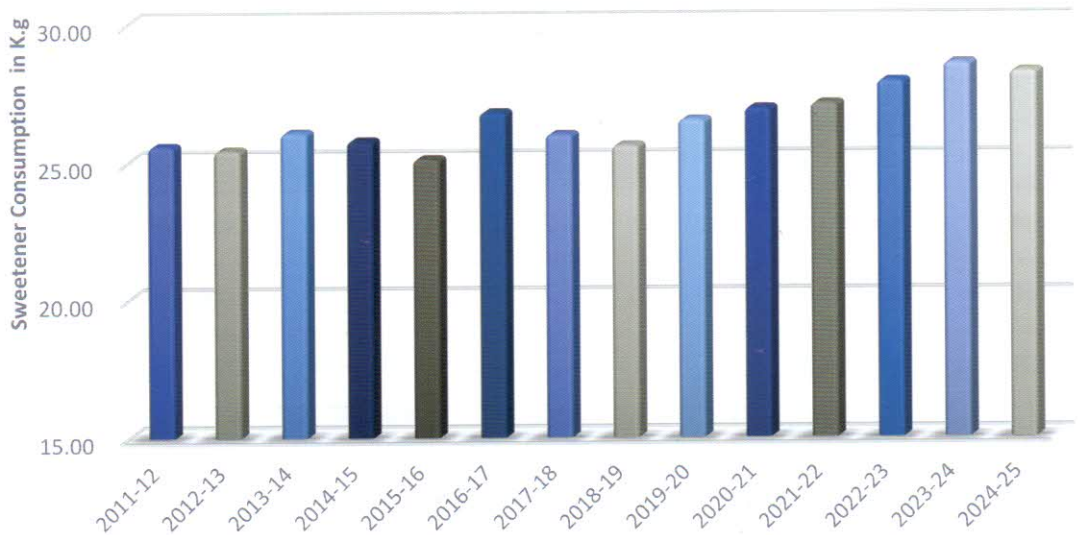


Table 10

**Import of Refined Sugar
2011-2025**

Qty: MT
Value: "000" Rs.
Avg. Price: Rs/MT

Year	Quantity	Value	Avg. Price
2011-12	17,221	1,166,825	67,756
2012-13	7,308	500,644	68,506
2013-14	9,824	635,370	64,675
2014-15	10,056	631,427	62,791
2015-16	535	28,517	53,303
2016-17	8,923	535,447	53,960
2017-18	8,713	553,682	63,547
2018-19	7,852	534,475	68,069
2019-20	7,609	608,428	79,962
2020-21	281,328	20,892,662	74,264
2021-22	312,477	32,371,179	103,595
2022-23	6,207	1,375,469	221,559
2023-24	3,486	939,711	269,567
2024-25	3,106	709,727	279,202

Source: Pakistan Bureau of Statistics (July-June)

Table 10 (a)

**Import of Raw Sugar
2011-2024**

Qty: MT
Value: "000" Rs.
Avg. Price: Rs/MT

Year	Quantity	Value	Avg. Price
2012-12			
2012-13			
2013-14			
2014-15			
2015-16			
2016-17			
2017-18			
2018-19			
2019-20			
2020-21			
2021-22			
2022-23	8	1,220	152,438
2023-24	34	7	214,854
2024-25	-	-	-

Table 11

**Export of Sugar
2011-2025**

Year	Quantity	Value	Qty: MT
			Value: '000'Rs.
			Avg. Price: Rs/MT
Year	Quantity	Value	Avg. Price
2011-12	48,672	2,575,403	52,913
2012-13	1,064,215	51,692,066	48,573
2013-14	647,333	29,638,230	45,785
2014-15	708,356	32,685,502	46,143
2015-16	293,541	13,817,628	47,072
2016-17	307,348	16,867,358	54,880
2017-18	1,469,802	56,379,067	38,358
2018-19	691,994	31,147,250	45,011
2019-20	181,447	11,063,348	60,973
2020-21	41	44	1,073
2021-22	-	-	-
2022-23	215,756	29,104,455	134,895
2023-24	33101	6,145,936	185,672
2024-25	765,734	114,363,796	149,352

Source: Pakistan Bureau of Statistics (July-June)

Table 12

**Comparison of Import & Export of Sugar
2013-25**

Year	Import	Qty: MT
		Export
2013-14	9,824	647,333
2014-15	10,056	708,356
2015-16	535	293,541
2016-17	8,923	307,348
2017-18	8,713	1,469,802
2018-19	7,852	691,994
2019-20	7,609	181,447
2020-21	281,328	41
2021-22	312,477	-
2022-23	6,207	215,756
2023-24	3,486	33,101
2024-25	3,106	765,734
Total last 12 years	660,116	5,314,453
Say	660,000	5,315,000

Source: Pakistan Bureau of Statistics (July-June)

Table 13

Export of Molasses 2011-2025

Qty: MT
Value: '000'Rs.
Avg. Price: Rs/MT

Year	Quantity	Value	Avg. Price
2011-12	55,608	577,981	10,394
2012-13	225,221	2,747,341	12,198
2013-14	197,342	2,510,421	12,721
2014-15	83,229	1,010,347	12,139
2015-16	73,067	874,398	11,967
2016-17	101,410	1,217,122	12,001
2017-18	168,962	2,114,533	12,515
2018-19	117,909	1,698,719	14,407
2019-20	36,532	846,471	23,171
2020-21	929	13,711	14,759
2021-22	212,608	6,329,972	29,772
2022-23	120,519	4,422,712	36,697
2023-24	199,308	9,811,420	49,227
2024-25	79,470	3,101,332	39,025

Source: Pakistan Bureau of Statistics (July-June)

Table 14

Export Of Un- Denature Ethyl Alcohol 2011-2025

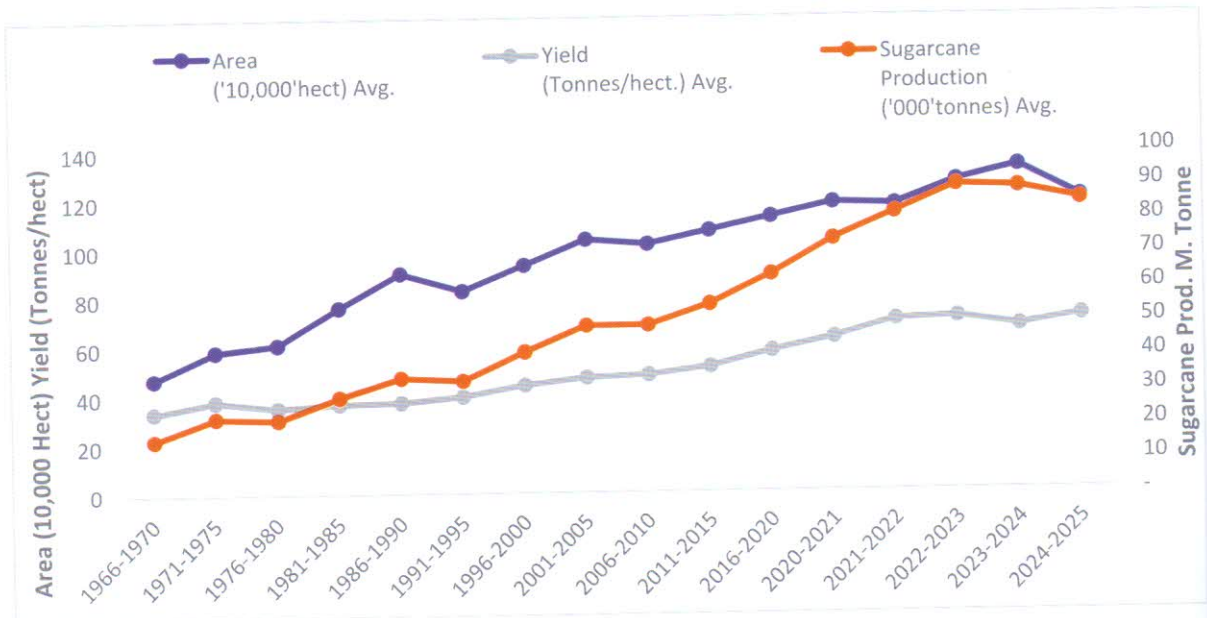
Year	Quantity	Value	Avg. Price
2010-11	168,509	9,506,883	56.00
2011-12	215,814	14,234,428	65.96
2012-13	142,065	8,735,649	61.49
2013-14	492,476	32,168,695	65.21
2014-15	421,881	25,749,257	61.00
2015-16	396,940	22,929,248	58.00
2016-17	358,483	29,330,083	82.00
2017-18	699,791	42,512,352	61.00
2018-19	781,089	56,688,388	73.00
2019-20	474,228	45,318,085	96.00
2020-21	405,559	48,442,719	119.45
2021-22	756,103	96,740,493	127.94
2022-23	470,610	87,661,913	186.27
2023-24	591,966	115,908,384	195.80
2024-25	488,697	86,602,563	177.21

Source: Pakistan Bureau of Statistics (July-June)

Table 15 Average Sugarcane Area, Production & Yield
1966-2025

Year	Area ('000'Hect)	Sugarcane Production ('000" Tonnes)	Yield (Tonnes/Hect)
1966-1970	582	22,312	38.34
1971-1975	608	21,647	35.60
1976-1980	757	27,994	36.98
1981-1985	897	33,580	37.44
1986-1990	823	32,656	39.68
1991-1995	927	40,902	44.12
1996-2000	1,030	48,371	46.96
2001-2005	1,009	48,343	47.91
2006-2010	1,063	54,365	51.10
2011-2015	1,118	62,975	57.27
2016-2020	1,174	73,244	62.42
2020-2021	1,164	80,963	69.55
2021-2022	1,259	88,615	70.35
2022-2023	1,318	87,947	66.72
2023-2024	1,180	87,603	74.26
2024-2025	1,193	84,239	70.60

Source: Provincial Crop Reporting Departments.



Source: Provincial Crop Reporting Departments

Table 16 **Sugar Consumption in Kg Per Capita**
2010-2025

Sugar Year	Sugar Per Capita
2010-11	23.12
2011-12	24.27
2012-13	24.00
2013-14	24.00
2014-15	24.00
2015-16	25.10
2016-17	25.65
2017-18	25.10
2018-19	24.42
2019-20	25.00
2020-21	24.64
2021-22	26.23
2022-23	26.17
2023-24	26.50
2024-25	26.16

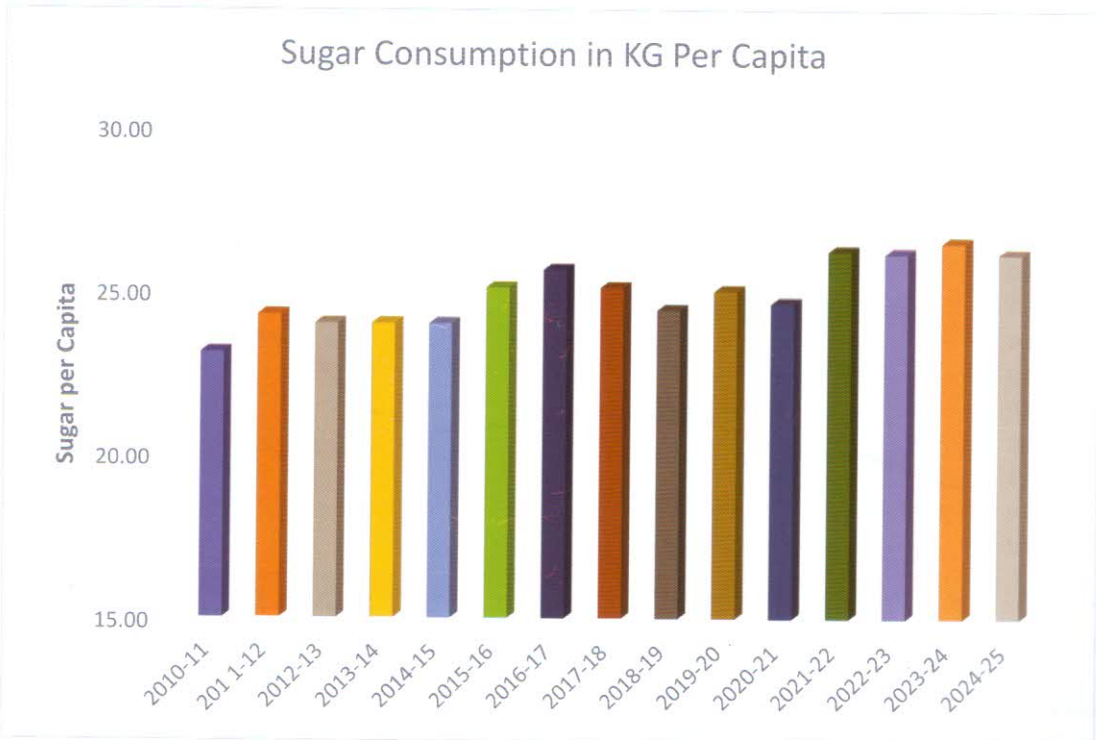
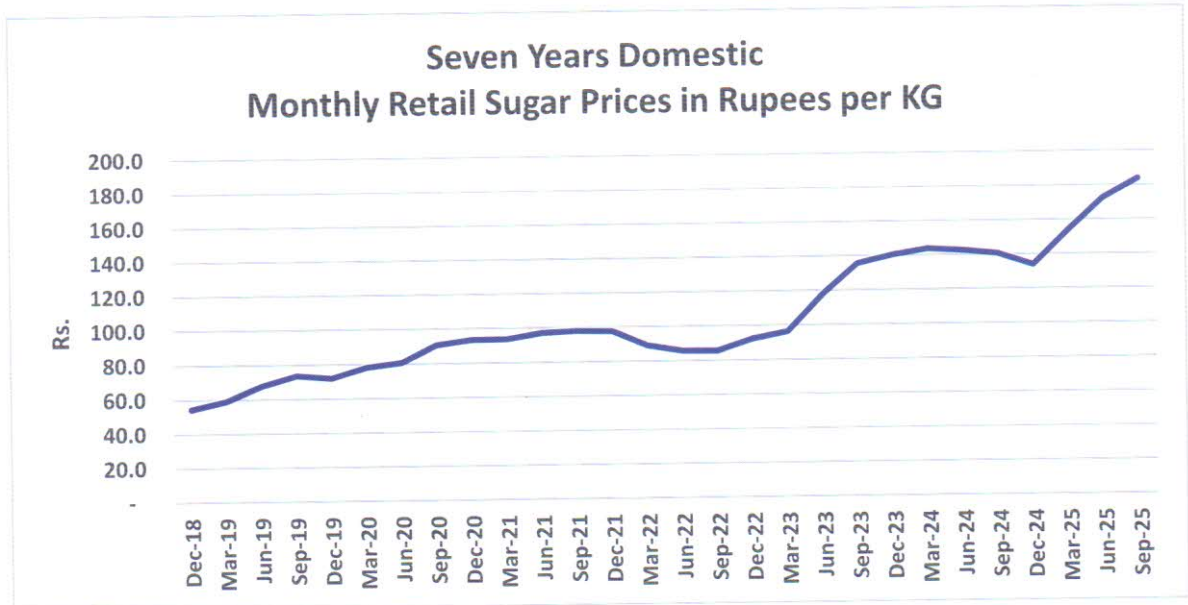


Table 17 Seven Years Domestic Monthly Retail Sugar Prices

Amount in Rs.

MONTHS	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25
Oct	54.78	73.78	99.32	103.13	87.58	148.9	136.49
Nov	54.87	72.61	99.17	99.60	90.68	138.8	132.92
Dec	55.63	71.08	83.22	91.52	93.95	141.0	134.05
Jan	58.47	75.77	91.25	92.18	92.24	145.5	139.92
Feb	59.14	79.51	92.96	89.28	94.10	145.0	153.04
Mar	61.15	80.92	98.12	87.62	104.21	144.4	170.47
April	65.63	81.57	97.08	85.88	121.99	143.3	168.97
May	67.99	81.37	97.43	85.14	119.94	143.8	173.61
June	70.83	80.92	98.35	87.71	122.73	143.3	177.03
July	72.38	84.19	102.24	87.88	140.03	146.4	187.07
Aug	75.38	94.90	105.46	88.00	154.91	145.4	181.48
Sept	75.02	94.79	107.59	87.46	165.69	141.3	184.94
Year Average Retail Rs.	64.27	79.70	97.68	90.45	115.67	143.92	161.66

Source: Pakistan Bureau of Statistics



Source: Pakistan Bureau of Statistics

10 Largest Sugar Producers

10 Largest Sugar Consumers

(in mln metric tonnes, tel quel)

1.	Brazil	44.24	1.	India	29.65
2.	India	31.96	2.	China	15.90
3.	EU-27	16.49	3.	EU-27	15.81
4.	China	10.80	4.	Brazil	11.76
5.	Thailand	9.04	5.	USA	10.39
6.	USA	8.11	6.	Indonesia	7.92
7.	Russian Fed.	6.57	7.	Pakistan	6.11
8.	Pakistan	5.86	8.	Russian Fed.	5.99
9.	Mexico	4.67	9.	Mexico	4.18
10.	Australia	3.92	10.	Egypt, Arab Rep.	3.57

Source: ISO Sugar Year Book 2025 (Data 2024)

10 Largest Cane Sugar Producers

10 Largest Beet Sugar Producers

(in mln metric tonnes, tel quel)

1.	Brazil	44.2	1.	EU-27	16.37
2.	India	31.9	2.	Russian Fed.	6.57
3.	China	9.46	3.	USA	4.41
4.	Thailand	9.04	4.	Türkiye	3.00
5.	Pakistan	5.81	5.	Ukraine	1.80
6.	Mexico	4.67	6.	Egypt, Arab Rep.	1.57
7.	Australia	3.92	7.	China	1.34
8.	USA	3.70	8.	United Kingdom	1.13
9.	Guatemala	2.50	9.	Iran	1.10
10.	Indonesia	2.47	10.	Belarus	0.65

Source: ISO Sugar Year Book 2025 (Data 2024)

**10 Largest Net-Exporters
(in mln metric tonnes, tel quel)**

Total		Raw Sugar		White Sugar	
1. Brazil	38.24	1. Brazil	33.47	1. Brazil	4.76
2. Thailand	5.91	2. Australia	2.70	2. Thailand	4.09
3. Australia	2.70	3. Thailand	1.81	3. India	2.53
4. Guatemala	1.25	4. Russian Fed.	0.76	4. EU-27	1.25
5. Ukraine	0.75	5. Guatemala	0.45	5. UAE	0.98
6. Russian	0.74	6. South Africa	0.42	6. Saudi Arabia	0.83
7. Pakistan	0.68	7. El Salvador	0.28	7. Guatemala	0.80
8. EU-27	0.50	8. Nicaragua	0.24	8. Ukraine	0.75
9. Argentina	0.49	9. Argentina	0.24	9. Pakistan	0.68
10. Eswatini	0.42	10. Mexico	0.23	10. Morocco	0.65

Source: ISO Sugar Year Book 2025 (Data 2024)

**10 Largest Net-Importers
(in mln metric tonnes, tel quel)**

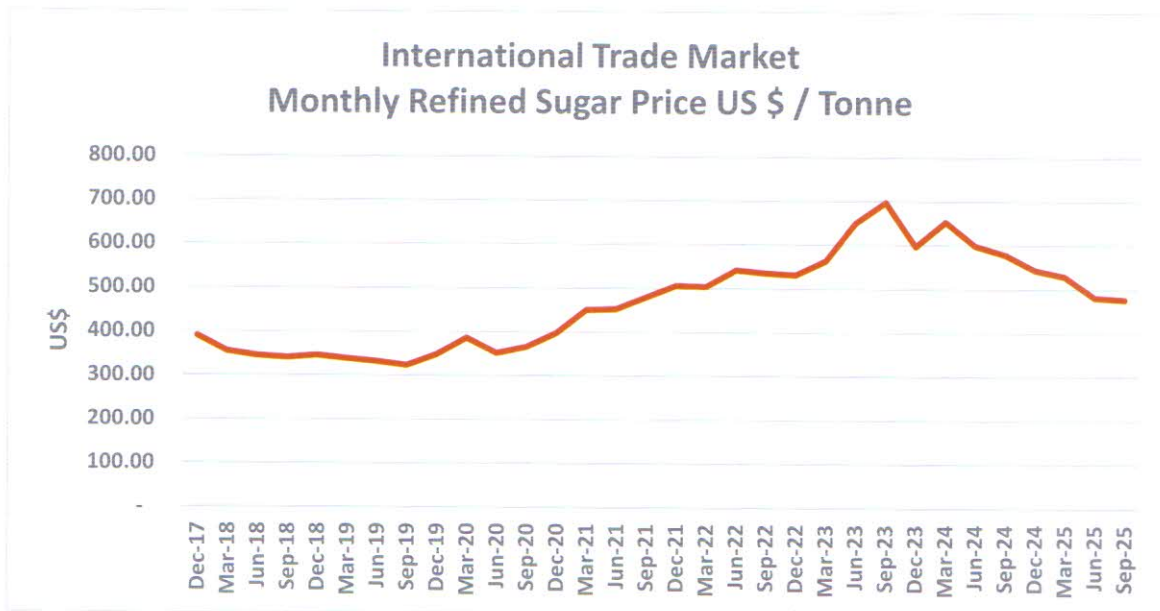
Total		Raw Sugar		White Sugar	
1. China	6.15	1. Indonesia	4.99	1. China	2.15
2. Indonesia	4.92	2. China	4.00	2. Viet Nam	0.93
3. USA	3.17	3. USA	2.62	3. Sudan	0.86
4. Bangladesh	2.39	4. India	2.60	4. Bangladesh	0.77
5. Malaysia	2.15	5. Algeria	2.20	5. Sri Lanka	0.62
6. Algeria	1.83	6. Malaysia	2.16	6. USA	0.55
7. Nigeria	1.53	7. Saudi Arabia	2.05	7. Kazakhstan	0.51
8. Canada	1.48	8. Morocco	1.80	8. Israel	0.48
9. Korea	1.38	9. Bangladesh	1.62	9. Ghana	0.47
10. Iraq	1.31	10. Korea	1.54	10. Chile	0.46

Source: ISO Sugar Year Book 2025 (Data 2024)

Table 18 **Seven Years International Sugar Prices**
(Month Wise)
2018-19 to 2024-25

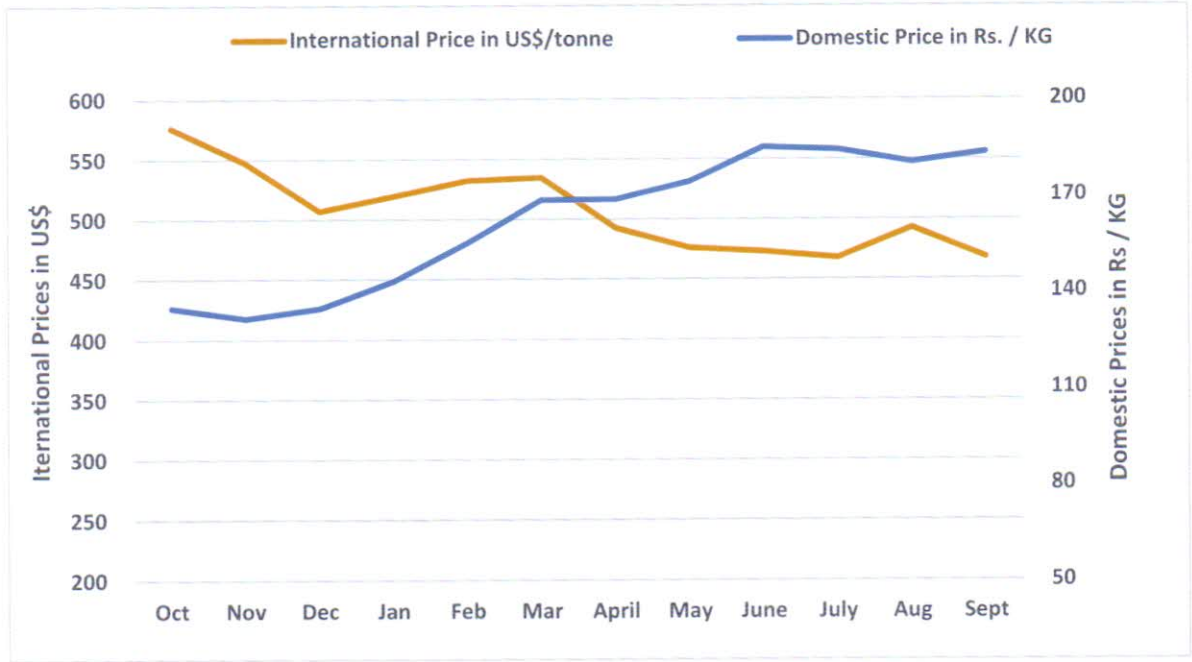
US \$/Tonne							
Months	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25
Oct	355.70	338.40	389.41	508.20	519.71	733.00	576.50
Nov	348.20	344.90	402.80	509.50	533.29	717.10	547.70
Dec	332.50	359.20	399.31	498.17	540.77	596.20	507.00
Jan	341.30	406.20	438.74	494.37	541.63	666.30	519.50
Feb	348.00	396.60	460.45	488.18	560.71	615.10	532.60
Mar	324.80	353.10	448.52	528.43	586.92	652.50	534.90
April	334.90	336.20	446.37	537.97	640.13	569.30	492.80
May	330.60	362.20	458.63	537.05	638.09	541.70	476.10
June	328.40	355.70	449.20	549.47	670.88	598.40	472.90
July	324.00	381.60	452.15	536.40	675.04	535.00	467.80
Aug	301.60	359.70	483.04	531.81	689.86	546.80	492.70
Sept	342.70	354.30	501.23	536.38	725.87	577.50	468.30
Avg. Price	334.39	362.34	444.15	521.33	610.24	612.41	507.40

*Source: www.investing.com/comodities/London-Sugar



Source: www.investing.com/commodities/London-sugar

**Comparison of monthly domestic and International Sugar Prices
2024-25**



World Major Sugarcane Producing Countries Six Years Production & Ranking

"000" Tonnes raw value (Oct. - Sept.)

Sr. #	NAME	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	Ranking
1	Brazil	29,170	41,210	35,100	36,300	45,700	44,200	1
2	India	29,660	30,720	31,560	36,210	32,000	31,900	2
3	Thailand	14,050	6,900	7,620	13,380	10,200	9,040	4
4	China	9,310	8,900	8,880	7,900	7,800	9,460	3
5	Pakistan	5,300	4,820	5,630	7,870	6,660	5,810	5
6	Mexico	6,180	5,630	5,720	6,020	4,990	4,670	6
7	Australia	4,250	4,350	3,800	3,590	4,040	3,920	7
8	U. S. A	3,260	3,210	3,550	3,470	3,410	3,700	8
9	Guatemala	2,960	2,650	2,650	2,740	2,550	2,500	9
10	Indonesia	2,230		2,350	2,390	2,270	2,470	10

Source: ISO Sugar Year Book 2025 (Data 2024)

World Production, Consumption, Stocks, Exports and Imports

"000" Tonnes

Year	Production	Consumption	Year End Stocks	Exports	Imports	Per Capita Cons
2011	161,685	151,810	90,642	53,764	53,763	21.6
2012	171,063	160,817	100,888	56,396	56,395	22.6
2013	167,478	163,563	104,801	59,775	59,773	22.7
2014	172,634	164,753	112,680	58,112	58,111	22.6
2015	167,375	167,539	112,516	60,150	60,150	22.7
2016	168,653	170,851	110,318	64,872	64,872	22.9
2017	170,903	171,018	110,201	65,548	65,546	22.7
2018	178,738	170,329	118,610	62,204	62,204	22.3
2019	171,114	169,360	120,364	57,917	57,916	22.0
2020	169,331	168,128	121,566	67,780	67,779	21.6
2021	165,112	169,273	117,404	63,799	63,797	21.5
2022	178,930	176,318	120,015	69,822	69,821	22.1
2023	177,929	177,883	116,266	68,042	68,042	22.1
2024	180,405	180,745	115,941	71,549	71,549	22.3

Source: ISO Sugar Year Book 2025 (Data 2024)

**Former Chairmen
Pakistan Sugar Mills Association**

Tenure	Name
1974-1975	Mr. M. Akram
1975-1976	Mr. Taj Muhammad Khanzada
1976-1977	Mr. Mian Bashir Ellahi
1977-1978	Mr. M. Akram
1978-1979	Mr. Taj Muhammad Khanzada
1979-1980	Mr. Malik Manzoor Hayat Noon
1980-1982	Mr. M. Akram
1982-1983	Mr. Taj Muhammad Khanzada
1983-1984	Mr. Altaf M. Saleem
1984-1985	Mr. M. Akram
1985-1986	Mr. Taj Muhammad Khanzada
1986-1987	Mr. Altaf M. Saleem
1988-1990	Mr. M. Akram
1990-1992	Mr. Syed Abbas Shah
1992-1994	Mr. Altaf M. Saleem
1994-1996	Mr. Ismail Zakaria
1996-1998	Mr. Abbas Sarfaraz Khan
1998-2000	Mr. S. M. Tahir
2000-2002	Mr. Ashraf W. Tabani
2002-2004	Mr. Iskander M Khan
2004-2006	Ch. Muhammad Zaka Ashraf
2006-2008	Mr. Shunaid Qureshi
2008-2010	Mr. Iskander M Khan
2010-2012	Mr. Javed A. Kayani
2012-2014	Mr. Shunaid Qureshi
2014-2016	Mr. Iskandar M. Khan
2016-2018	Mr. Javed A. Kayani
2018-2020	Mr. Aslam Faruque
2020-2021	Mr. Iskander M. Khan
2021-2022	Ch. Muhammad Zaka Ashraf
2022-2024	Mr. Asim Ghani Usman
2024-2026	Ch. Muhammad Zaka Ashraf (Current Chairman)

LIST OF SUGAR MILLS

Northern Zone (Punjab)

Name of The Mill & Address		Telephone, Fax & Email		Location Teh/Distt.
1	ABDULLAH SUGAR MILLS LTD 6-F, Model Town, Lahore	Ph. Fax Email	(042)- 35917321-3 (042)- 35917317 pa.md@hwgc.com.pk	(Depalpur) OKARA
2	AL-ARABIA SUGAR MILLS LTD 91-F, Model Town, Lahore.	Ph. Fax Email	(042)- 35857234-5 (042)- 35926485-7 sginfo@sgroup.pk	(Shahpur) SARGODHA
3	AL-MOIZ UNIT-II 2D -1, Gulberg III, Lahore.	Ph. Email	(042)-35771066-71 info@almoiz.com	(Piplan) MIANWALI
4	ADAM SUGAR MILLS LTD 1 st floor Haji Adam Chambers Road, Altaf Hussain New Chali, Karachi. LIAISON OFFICE 345-A-1, Gulberg-III, Gurumangat Road, Opp-Beaconhouse School, Lahore.	Ph. Email Ph. Fax	(021)-32417812-17 (021)-32427560 info@adam.com.pk asmlho@adam.com.pk tariqkhan@adam.com.pk (042)-35757216 (042)-35874220	(Chistian) BAHAWALNAGAR
5	ASHRAF SUGAR MILLS LTD 11 Upper Mall, Lahore.	Ph. Fax Email Web	(042)-35717333/ 35717555 (042)-35716999 info@asml.org.pk www.agipk.com	(Ashrafabad) BAHAWALPUR
6	BABA FARID SUGAR MILLS LTD 2-D/1 Gullberg-III, Lahore.	Ph. Fax Email Web	(042)-35771066 (044)-2522978 info@bfsml.com www.thalindustries.com	(Faisalabad Road) OKARA
7	BROTHER SUGAR MILLS LTD 437-E-Block, Near Allah-Ho Round-About, Johar Town, Lahore.	Ph. Fax Email	(042)-35757013-16 (042)- 35710417 bsml_lhr@yahoo.com	(Chunian) KASUR
8	CHANAR SUGAR MILLS LTD 69, Block, C-2, Gulberg-III, Lahore.	Ph. Fax Email	(042)-111-970-970 (042)- 35862264 javedkayani@gmail.com	(Tandlianwala) FAISALABAD
9	CHAUDHRY SUGAR MILLS LTD 146- Abu Bakar Block, New Garden Town, Lahore	Ph. Fax Email	(042)-35858135 -6 (042)-35858477 admin@sharifgroupn.com	(Khanpur, Kot Samaba) RAHIM YAR KHAN
10	DARYA KHAN SUGAR MILLS LTD. 42-G, Firdous Market, Gulberg-III, Lahore.	Ph. Fax Email	(042)-35884180-5 (042)-35884138 qaissarabbas@gmail.com imporientchemicals@gmail.com	(Darya Khan) BHAKKHAR

Name of The Mill & Address		Telephone, Fax & Email		Location Teh/Distt.
11	ETIHAD SUGAR MILLS LTD House No. 3, 4 Bawa Park, Upper Mall, Lahore.	Ph. Fax Email	(042)- 35751865-66 (042)- 35712293 sohaildil@etihadsugar.com	(Karamabad) RAHIMYARKHAN
12	FATIMA SUGAR MILLS LTD 2 nd Floor, Trust Plaza LMQ Road, Multan. E-110, Khyaban-e-Jinnah, Main Boulevard, DHA Lahore.	Ph. Fax Email web	(061)- 4512031 (061)- 4509700 (042)-111-328-462 (066)-2250512-4 (061)-4884282 Zahid.iqbal@fatima-group.com mail@fatima-group.com www.fatima-group.com	(Kot Addu) MUZAFFRGARH
13	GUNJ BUKSH (PASRUR) SUGAR MILLS LTD 125-B Quaid-e-Azam Industrial Estate, Lahore.	Ph. Email	(042)- 3511321-18 awais@synergyresources.org	Toba Road JHANG
14	HAMZA SUGAR MILLS LTD A/22, S.I.T.E. Mirpur Road, Karachi. HAMZA SUGAR MILLS LTD Tayyab Group, 11th Floor, Meezan Tower, Karachi.	Ph. Fax Ph. Fax Email	(021)- 32581825 (021)- 32561873 068- 5582256-60 068- 5582043 hamzasugar1000@gmail.com	(Jetha Bhutta) RAHIMYARKHAN
15	HAQ BAHU SUGAR MILLS LTD 65-infantry Road, Military Accounts Colony, Lahore.	Ph. Email	(042)- 36834016-21 Info@maccagroup.com	Layah Road JHANG
16	HASEEB WAQAS SUGAR MILLS LTD 6 - F, Model Town, Lahore.	Ph. Fax Email	(042)-35917321-3 (042)-35917317 ps.ceo@hwgc.com.pk mubashir_qadari@hwgc.com	(Alipur) MUZAFFARGARH
17	HUNZA UNIT -I SUGAR MILLS LTD 1-A, New Muslim Town, Lahore.	Ph. Fax Email	042-111-161-161 042-35882941-4 042-35862245 hunzasugar.headoffice@gmail.com hunzasugar.com.pk	(Shahkot) FAISALABAD
18	HUNZA STEEL MILLS LTD (SUGAR DIVISION) 1-A, New Muslim Town, Lahore.	Ph. Fax Email	042-111-161-161 042-35947901-5 042-35862245 hunzasugar.headoffice@gmail.com www.hunzasugar.com.pk	JHANG

Name of The Mill & Address		Telephone, Fax & Email		Location Teh/Distt.
19	INDUS SUGAR MILLS LTD 17 - Tipu Block, New Garden Town, Lahore.	Ph. Fax Email	(042)-35882801-3, (042)-35835180 info@indussugar.com.pk www.indussugar.com.pk	(Kot Bahadur) RAJANPUR
20	ITTEFAQ SUGAR MILLS LTD 40-B-II, Gulberg III, Lahore.	Ph. Fax Email	(042)-35765021-6, 0333-3000738 (042)-35759546 ittefaqsugar@hotmail.com	(Chani Goth) BAHAWALPUR
21	JK-I SUGAR MILLS (PVT) LTD 61, A, Main Gulberg Lahore	Ph. Fax Email	(042)-35750018, 35761009 (042)-35761091- 92 info@jksugarmills.com	(Mian Channu) KHANEWAL
22	JAUHARABAD SUGAR MILLS LTD 125-B, Quaid-e-Azam Industrial Estate, Gate No. 4, Kot lakh pat, Lahore.	Ph. Fax Email	(042)- 35213490-2-3 (042)- 35213490 commercial@jsml.com.pk	(Jauharbad) KHUSHAB
23	JDW-I SUGAR MILLS LTD 17- Abid Majeed Road, Lahore Cantt	Ph. Fax Email	(042)-36664891-96 (042)-36654490 jdwho@jdw-group.com	(Mouza Shirin) RAHIMYARKHAN
24	JDW-II SUGAR MILLS LTD 17- Abid Majeed Road Lahore Cantt.	Ph. Fax Email	(042)-36664891-96 (042)-36654490 jdwho@jdw-group.com	Sadiqabad RAHIMYARKHAN
25	KASHMIR SUGAR MILLS LTD 40-B-II, Gulberg -III, Lahore.	Ph. Fax Email	(042)-35765021-6 (042)-35759546 kashmirsugarmillsLtd@hotmail.com	(Shorkot) JHANG
26	LAYYAH SUGAR MILL LTD 2D -1, Gulberg III, Lahore.	Ph. Fax Email	(042)-35771066-71 (042)-35756687 info@almoiz.com	LAYYAH
27	MACCA SUGAR MILLS LTD 65- Infantry Road, Military Accounts Colony, Lahore Cantt.	Ph. Fax Email	(042)-36834016-20 (042)-36811253 info@maccagroup.com	Manga Road KASUR
28	MADINA SUGAR MILLS LTD 10KM Faisalabad Road, Chiniot	Ph. Fax Email web	(041)-2424401-6 (041)-8869899 cs@madinahgroup.com.pk www.madinahgroup.com	CHINIOT
29	NOON SUGAR MILLS LTD 66/67 Garden Block New Garden Town, Lahore.	Ph. Fax Email web	(042)-35442820 (042)- 35788468 ho@noonsugar.net www.noonsugar.net	(Bhalwal) SARGODHA
30	PATTOKI SUGAR MILLS LTD 42-G, Firdous Market, Gulberg-III, Lahore.	Ph. Email	(042)- 35884180-5 (042)- 35884138-40 qaisarabbas@gmail.com imporientchemicals@gmail.com	(Pattoki) KASUR
31	RAMZAN SUGAR MILLS LTD 55- K Block, Model Town Lahore.	Ph. Email	(042)- 35857284-5 sginfo@sgroup.pk	(Chiniot) JHANG

Name of The Mill & Address		Telephone, Fax & Email		Location Teh/Distt.
32	RYK SUGAR MILLS LTD 75/4D Sarfraz Rafique Road, Lahore Cantt.	Ph. Fax Email web	(042)-36601381-5 (068)-5882101 info@rykmills.com www.rykmills.com	RAHIM YAR KHAN
33	RASOOL NAWAZ SUGAR MILLS (PVT) LTD Gourmet Foods, Unit No. 6, Near Lahore University, Main Defense Road, Bhubtian Chowk, Lahore.	Ph. Email	(042)-35213794 0322-7773009 hassankhalid@groumetpakistan.com	(Gojra) FAISALABAD
34	SHAHTAJ SUGAR MILLS LTD. 72/C-1, M.M Alam Road, Gulberg-III, Lahore.	Ph. Fax Email	(042)-35710482-84 (042)-35711904 mail@shahtajsugar.com www.shahtajsugar.com	(Mandi Bahaud Din) GUJRAT
35	SHAKARGANJ-(I) LTD 57-KM Jhang Sargodha Road Addah Bhoana, Jhang. LAHORE OFFICE Executive Floor IT Tower Hali Road, Gulberg-III, Lahore.	Ph. Fax Email Web Email	(0477)-631001-5 (0477)-652811 pervez.akhtar@shakarganj.com.pk www.shakarganj.pk info@shakarganj.com.pk	Toba Road JHANG
36	SHAKARGANJ-(II) LTD 57-KM Jhang Sargodha Road Addah Bhoana, Jhang. LAHORE OFFICE Executive Floor IT Tower Hali Road, Gulberg-III, Lahore.	Ph. Fax Email	(042)-111-111-765 (047)-7223017 info@shakarganj.com.pk	(Bhoana) JHANG
37	SEVEN STAR SUGAR MILLS (PVT) LTD Suit# 411, 4 Floor, Progressive, Plaza, Beaumont Road, Karachi	Ph Email	(021)-35644081-2 finance@sevenstarsugarmills.com	(Sangla Hill) NANKANA SAHIB
38	SHEIKHOO SUGAR MILLS LTD Fairways, Plaza No. CP104, Defense Raya, Golf Resort, DHA Phase 6, Lahore.	Ph. Email web	(042)-32307991 info@Sheikhoosugar.com www.sheikhoosugar.com	(Kot Adu) (MUZAFARGARH)
39	S.W SUGAR MILLS LTD Plot-F, CDA Industrial Triangle, Kahuta Road, Pepsi Factory, Islamabad.	Ph. Email	(051)-4490490-4, Ext 298 info@swsugar.com.pk	(Sillanwali) SARGODHA
40	TARIQ CORPORATION LTD 28-C, Block E-I, Gulberg-III, Lahore.	Ph. Fax Email	(042)-111-111-476 (042)-35830181-4 info@tariqcorp.com www.huseinsugarmills.com	(Jaranwala Road) FAISALABAD

Name of The Mill & Address		Telephone, Fax & Email		Location Teh/Distt.
41	TANDLIANWALA -I SUGAR MILLS LTD 66 - L, Gulberg-II, Lahore.	Ph. Fax Email	(042)- 35874903 (042)- 35754701 (042)- 35710929 tsmlho@tsmlgroup.com	(Kanjwani) MUZAFFARGARH
42	TANDLIANWALA -II SUGAR MILLS LTD 66 - L, Gulberg-II, Lahore.	Ph. Fax Email	(042)- 35874903 (042)- 35754701 tsmlho@tsmlgroup.com	(Tandlianwala) FAISALABAD
43	THAL INDUSTRIES CORPORATION LTD (SAFINA SUGAR MILLS) 2- D-1, Gulberg-III, Lahore.	Ph. Fax Email	(042)- 35771070-71 (042)- 35771068 info@thalindustries.com www.thalindustries.com	(Lalian) JHANG
44	TWO STAR INDUSTRIES LTD Umar Group of Companies, City Tower 9 th floor 6 K Main Boulevard, Gulberg-II, Lahore.	Ph. Email web	042- 111-130-130 lhroffice@umargroup.com www.twostar.com.pk	(Kamalia) TOBA TEK SINGH
45	UNICOL SUGAR MILLS LTD (Ex-Popular) 1 st Floor, Modern Motors, House Beaumont Road, Karachi.	Ph. Fax Email	(021)- 111-354-111 (0486)- 886281-3 cfo.psm1@poplulargroup.com.pk	(Jan Muhammad Wala) SARGODHA

Northern Zone Khyber Pakhtunkhwa (KPK)				
Name of The Mill & Address		Telephone, Fax & Email		Location Teh/Distt.
1	AL-MOIZ INDUSTRIES LTD UNIT-I 2-D-1, Gulberg-III, Lahore.	Ph. Fax	(042)-35771066-71 (0966)-720910 (042)-35756687	CHASHMA ROAD TEHSIL PAHARPUR D. I. KHAN
2	BANNU SUGAR MILLS LTD Serai Naurang, Bannu.	Ph. Fax	(0969)-351022 (0969)-352444 (0969)-350112	SERAI NAURANG BANNU
3	CHASHMA SUGAR MILLS LTD Unit-I, University Road, Dera Ismail Khan.	Ph. Email	(0966)750090-91 umar@chashmasugarmills.com	D. I. KHAN
4	CHASHMA SUGAR MILLS LTD Unit 2, Ramak, Dera Ismail Khan.	Ph. Email	(0966)756365-8 sanawar.iqbal@chashmasugarmills.com	D. I. KHAN
5	KHAZANA SUGAR MILLS LTD Charsadda Road Khazana Peshawar.	Ph. Fax Email	(091)-2041694 (091)-2045732 (091)-2040550 khazanamail@gmail.com	PESHAWAR
6	THE PREMIER SUGAR MILLS & DISTILLERY COMPANY LTD- SUGAR SEGMENT. Nowshera Road, Mardan	Ph. Fax Email	0937-862051-2 0937-862989 psmmdn@premiergroup.pk.com	MARDAN
7	TANDLIANWALA SUGAR MILLS LTD. Ext. Zamand 66-L Gulberg-II Lahore.54000	Ph. Fax Email	(042)-35712901 (042)-35763115 (042)-35754701 (042)-35761124 (042)-35710929 (042)-35710605 tsmlzamand@gmail.com tsmlzamand@yahoo.com tsmlzamand@tsmlgroup.com tsmlho@tsmlgroup.com	(PROVA) D. I. KHAN

**Southern Zone
(Sindh)**

Name of The Mill & Address		Telephone, Fax & Email		Location Teh/Distt.
1	ABDULLAH SHAH GHAZI SUGAR MILLS LTD 65-Infantry Road, Military Accounts Colony, Lahore.	Ph. Fax Email	(042)- 36834016- 22 (042)- 36811253 info@maccagroup.com	(Gharo) THATHA
2	AL-ABBAS SUGAR MILLS LTD Pardesi House, Survey# 2/1, R.Y - 16, Old Queens Road, Karachi. 74000	Ph. Fax Email	(021)- 32470220-9 (021)- 32470087 (021)- 32470090/32470467 asimghani@aasml.com	(Mirwah Gorchani) MIRPURKHAS
3	AL-NOOR SUGAR MILLS LTD 96-A, Sindhi Muslim Society, Karachi.	Ph. Fax Email	(021)- 34550161-3 (021)- 34551990 (021)- 34556675 psalnoor@gmail.com	(Taluka Moro) NOSHEROFERIZ
4	ALLIANCE SUGAR MILLS (PVT) LTD 3B Nisar Colony Nisar Road, Lahore Cantt.	Ph. Fax Email	(042)- 36660051-52 (042)- 36660065 info@alliancesugar.com	(Ubauro) GHOTKI
5	ANSARI SUGAR MILLS LTD CL-5/4 State life Building 10 Abdullah Haroon Road, Karachi.	Ph. Fax Email	(021)- 345657781-6 (021)- 35680533 info@ansarisugar.com.pk	(Matli) HYDERABAD
6	ARMY WELFARE SUGAR MILLS LTD Badin.	Ph. Fax Email	(0297) 861205 (0297) 861733 awsm@awt.com.pk	BADIN
7	BAWANY SUGAR MILLS LTD CL-5/4 State Life Building 10 Abdullah Haroon Road, Karachi.	Ph. Fax Email	(021)- 345657781-6 (021)- 35680533 info@omnigroup.com.pk	(Talhar) BADIN
8	BANDHI SUGAR MILLS LTD House # 15-B, FL-2/B-7, Block-5, Kahkashan Town K.D.A Scheme # 5, Clifton Karachi	Ph. Email	(021)- 3503215-19 info@bandhisugar.com	SHAHEED BENAZIRABAD
9	CHAMBER SUGAR MILLS CL-5/4 State Life Building 10 Abdullah Haroon Road Karachi.	Ph. Fax Email	(021)- 345657781-6 (021)- 35680533 info@omnigroup.com.pk	TANDO ALLAHYAR
10	DEWAN SUGAR MILLS LTD FTC Building Block A 2 nd Floor Finance & Trade Centre Main Shahra-e-Faisal Karachi.	Ph. Fax Email	(021)- 111-364-111 (021)- 35630860 dewanyousaf@dewangroup.com.pk	(Budho Talpur) THATTA
11	DEHARKI SUGAR MILLS LTD 17-Abid Majid Road, Lahore Cantt.	Ph. Fax Email	(021)- 36664891-96 (021)- 36654490 jdwho@jdw-group.com	GHOTKI
12	DIGRI SUGAR MILLS LTD 48 J/1, Block 6 P.E.C.HS. Karachi.	Ph. Fax	(021)- 34541195-8 (021)- 34534501	(Digri) MIRPURKHAS

Name of The Mill & Address		Telephone, Fax & Email		Location Teh/Distt.
13	FARAN SUGAR MILLS LTD Plot 43/1E, (B) PECHS Block 6, Off Razi Road, Shahra-e-Faisal Karachi	Ph. Fax Email	(021)- 111-229-269 (021)- 34322864 info@faran.com.pk	(Sheikh Bhirkio) HYDERABAD
14	HABIB SUGAR MILLS LTD 3rd Floor, Imperial Courts, Dr. Ziauddin Ahmed Road, Karachi.	Ph. Fax Email	(021)- 35680036-9 (021)- 35684086 sugar@habib.com	SHAHEED BENAZIRABAD
15	JK -II SUGAR MILLS LTD 61, A Main Gulberg Lahore.	Ph. Email	(042)- 35761091-92 (042)- 35750018 info@jksugarmills.com	(Khambhara) GHOTKI
16	J.D.W-III (GHOTKI) SUGAR MILLS LTD. 17-Abid Majeed Road, Lahore Cantt.	Ph. Fax Email	(042)- 36664891-96 (042)- 36654490 jdwho@jdw-group.com	(Channu) GHOTKI
17	KHAIRPUR SUGAR MILLS LTD Khairpur house 51/2-4, Khyaban -e- Janabaz, Phase V, DHA, Karachi.	Ph. Fax Email	(021)- 35250131-35 (021)- 35250136 headoffice@jumanigroup.com	(Naroo Dhoru) KHAIRPUR
18	KHOSKI SUGAR MILLS (PVT) LTD CL-5/4 State Life Building 10 Abdullah Haroon Road, Karachi.	Ph. Fax Email	(021)- 35657781-6 (021)- 35655131-4 (021)- 35680533 info@omnigroup.com.pk	(Khoski) BADIN
19	KIRAN SUGAR MILLS (PVT) LTD 301, Clifton Centre Khayaban-e-Roomi, Clifton, Karachi.	Ph. Fax Email	(021)- 35879148-9 (021)- 35879199 ksml@cyber.net.pk	(Khoski) BADIN
20	LARR SUGAR MILLS LTD CL-5/ 4 State life Building 10 Abdullah Haroon Road, Karachi.	Ph. Fax Email	(021)- 35657781-6 (021)- 35655131-4 (021)- 35680533 info@omnigroup.com.pk	(Dehkinjhar Sajawal) THATTA
21	MATIARI SUGAR MILLS LTD C-48, KDA Scheme No. 1 Karachi. 75350	Ph. Fax Email	(021)-35657781-6 (021)-34529698 (021)-34541734 ir@matiarisugar.com	(Matiari) HYDERABAD
22	MEHRAN SUGAR MILLS LTD 14-B, 14th floor, Dolmen City, Executive Tower, HC-3 Block # 04, Marine Drive, Clifton Karachi.	Ph. Fax Email	(021)-35297814 (021)-35297818-27 msm@mehransugar.com	(Tando Allah Yaar) HYDERABAD
23	MIRPURKHAS SUGAR MILLS LTD 2nd Floor, Modern Motors House, Beaumont Road Karachi.	Ph. Fax Email	(021)-111-345-111/ 35682565 (021)-35683425 msm@gfg.com.pk	MIRPUR KHAS
24	NAUDERO SUGAR MILLS LTD CL-5/4 State life Building 10 Abdullah Haroon Road, Karachi	Ph. Fax Email	(021)- 35657781-6 (021)- 35655131-4 (021)- 35680533 info@omnigroup.com.pk	(Naudero) LARKANA
25	NEW DADU SUGAR MILLS LTD CL-5/ 4 State life Building 10 Abdullah Haroon Road, Karachi	Ph. Fax Email	(021)- 35657781-6 (021)- 35655131-4 (021)- 35680533 info@omnigroup.com.pk	(Piarogoth) DADU

Name of The Mill & Address		Telephone, Fax & Email		Location Teh/Distt.
26	RANIPUR SUGAR MILLS LTD Progressive Plaza Suite No. 210, 2nd floor, Beaumont Road Karachi.	Ph. Fax	(021)-35638212-3 (021)-35638219	(Ranipur) KHAIRPUR
27	SAKRAND SUGAR MILLS LTD 41-K, Block -6, P.E.C.E.H.S, Karachi.	Ph. Fax Email	(021)-111-484-848 (021)-34531637 (021)-34531642 (021)-34546456/ 34535374 admin@sakrandsugar.com	(Qazi Ahmed) NAWAB SHAH
28	SANGHAR SUGAR MILLS LTD Office No. 305, 3 rd Floor, Clifton Centre, Block 5-, Clifton Karachi	Ph. Fax Email	(021)-35371441-3 (021)-35371444 Info@sangharsugarmills.com	(Sindhri) SANGHAR
29	SHAHMURAD SUGAR MILLS LTD 96-A, Sindhi Muslim Society Karachi	Ph. Fax Email	(021)-34550160-3 (021)-34556675 alnoor@fascom.com	(Jhok Sharif) THATTA
30	SINDH ABADGAR'S SUGAR MILLS LTD Office No. 209, 2nd Floor, Progressive Plaza, Beaumont Road, Karachi.	Ph. Fax Email	(021)-35638212-3 (021)-35638219 sasm@unitedgroup.org.pk	(Deenpur) HYDERABAD
31	SGM SUGAR MILLS LTD (Sardar Ghulam Mohammad) Office No 211, 2 nd Floor, Progressive Beaumont Road, Karachi.	Ph. Fax Email	(021)-35638212-16 (021)-35638219	(Jarwah Road) GHOTKI
32	THARPARKAR SUGAR MILLS LTD 108/03, 3rd Avenue, Block # 5, Main Clifton, Near Police Club, Karachi	Ph. Fax Email	(021)-35863730/38065903 (021)-35467613 (021)-35863729 tharparkarsugar@yahoo.com	THARPARKAR
33	TANDOALLAYAR SUGAR MILLS CL-5/ 4 State life Building, 10 Abdullah Haroon Road Karachi	Ph. Fax Email	(021)- 35657781-6 (021)- 35655131-4 (021)- 35680533 info@omnigroup.com.pk	MIRPURKHAS

Summary of Sugar Production, Consumption & Stocks

Crushing Season 2024-2025

Area: Hect
Prod: Tonnes
Yield: T/Hect

Sugarcane Plantation Area	1,193,100
Sugarcane Production	84,238,500
Average Yield	70.60

	Sugarcane Crushing	Sugar Produced
Punjab	40,566,013	3,827,604
Sindh	16,404,674	1,618,318
Khyber Pakhtunkhwa	3,289,503	324,310
(Cane sugar) Total	60,260,190	5,770,232
Sugar Produced from Beet		92,786
Total Sugar Produced		5,863,018
Carryover (as on 15th Nov, 2024)		1,091,301
Import (up to 15th Nov, 2025)		306,737
Total Availability (as on 15th Nov, 2025)		7,261,056
Export (Oct 2024- Sept 2025)		512,783
Total Local Consumption (2024-25) @ 26.16 kg/capita		6,476,569
		6,989,352
Carry Forward Stock as on Nov 15, 2025 at the start of crushing season		
Local Stock		117,541
Imported Stock		154,163
		271,704

Source: Provincial Cane Commissioners / FBR (TTS)

**Detailed Information Regarding Sugarcane & Sugar
2017-18 TO 2020-21**

SUGAR YEAR (Oct-Sept)	2017-18	2018-19	2019-20	2020-21
Sugarcane Area (Hect)	1,340,926	1,101,073	1,038,879	1,164,112
Sugarcane Produced	83,289,340	67,129,645	67,105,218	80,963,078
Yield (Tonnes/Hect)	62.11	60.97	64.59	69.55
Cane Utilized by Mills	65,639,963	49,768,113	48,717,544	58,603,839
percentage of utilization	78.81	74.13	73.44	72.38
Cane support price Punjab, KP/ Sindh	180/182/180	180/182/180	190/192/190	200/202/200
Average Recovery (%)	10.02	10.47	10.21	9.61
Sugar Production (Cane)	6,580,111	5,210,744	4,819,793	5,631,249
Sugar Production (Beet)	40,922	56,828	61,432	64,918
Sugar Production (Raw)				--
Total Sugar Production	6,621,033	5,267,572	4,881,225	5,696,167
Beginning Stocks 1st Oct.	2,473,476	2,424,707	1,397,000	825,387
Imports/TCP		7,852	7,609	281,328
Total Available	9,094,509	7,700,131	6,285,834	6,802,912
Export	1,469,802	691,994	181,447	41
End Stock 30th Sep.	2,424,707	1,812,137	825,387	5,304,000
Consumption / Marketing	5,200,000	5,196,000	52,279,000	485,000
Average Consumption /month	4,33,333	433,000	442,000	97.68
Season's Avg. retail price Rs/kg	53.57	64.27	79.70	444.15
Intl. Avg. Sugar Trade Price US \$/T	357.50	334.39	362.34	2,686,567
Molasses Prod. (C+B+R) *	2,971,992	2,263,109	2,236,928	

* C: cane + B beet + R: raw

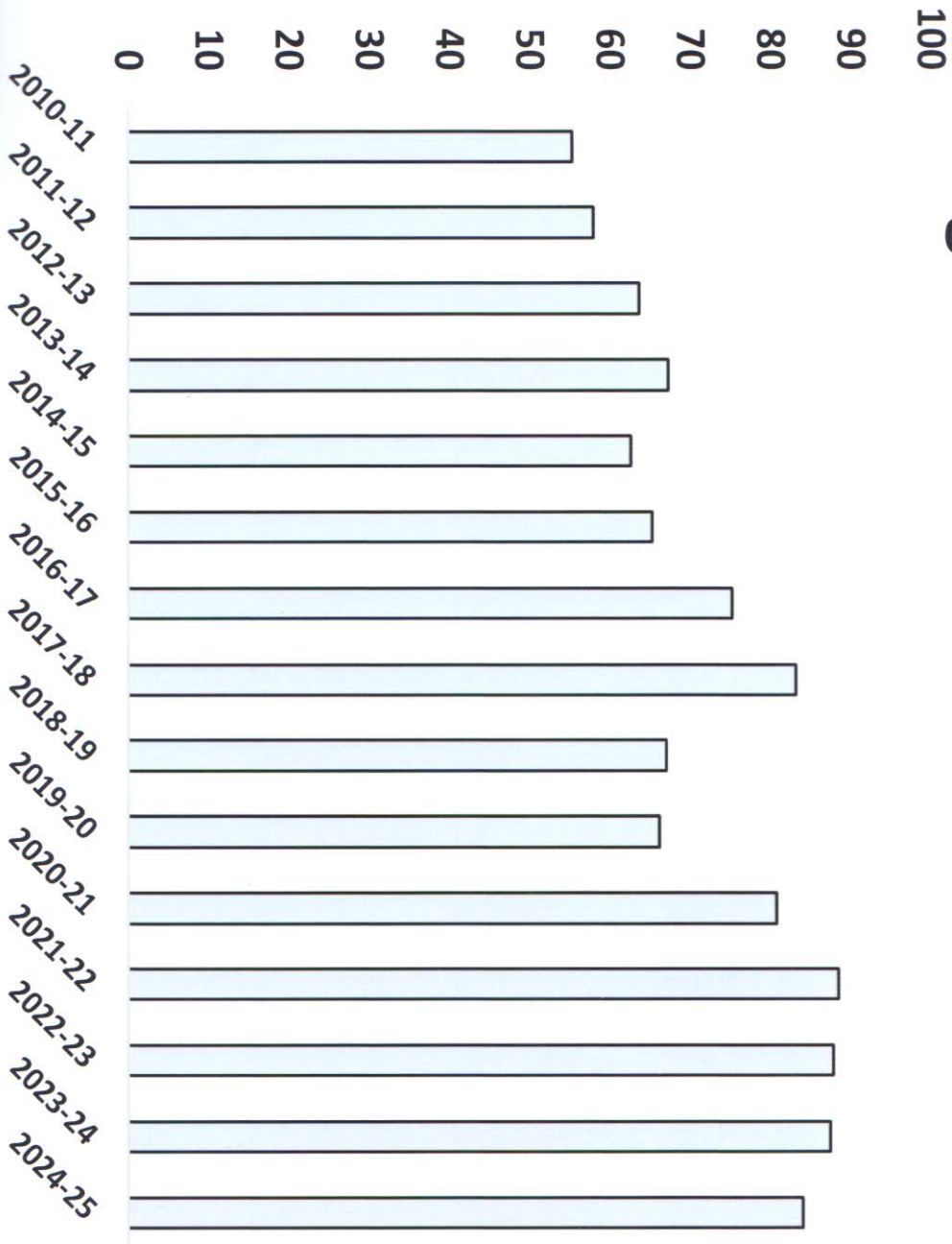
Sources: Pakistan Bureau of Statistics, ISO, Provincial Cane Commissioners/
Crop Reporting Departments

Detailed Information Regarding Sugarcane & Sugar 2021-22 to 2024-25				
SUGAR YEAR (OCT-SEPT)	2021-22	2022-23	2023-24	2024-25
Sugarcane area (Hect)	1,259,594	1,318,143	1,179,608	1,193,100
Sugarcane produced (Tonnes)	88,615,674	87,947,967	87,603,030	84,238,500
Yield (Tonnes/Hect)	70.35	66.72	74.26	70.60
Cane Utilized by Mills	79,714,711	65,135,310	67,646,238	60,260,190
Percentage of Utilization	89.96%	74.55%	77.22%	71.54
Cane Support Price Punjab, KP, Sindh	225/250/225	300/302/300	400/425/400	-
Average recovery (%)	9.87%	10.22%	10.00%	9.58
Sugar Production (cane)	7,867,514	6,657,408	6,762,259	5,770,232
Sugar Production (beet)	54,548	51,255	80,833	92,786
Sugar Production RAW	-	-	-	-
Total Sugar Production	7,922,062	6,708,663	6,843,092	5,863,018
Beginning Stocks	49,000	990,048	766,309	1,091,301
Imports/TCP	312,477	-	-	306,737 Upto 15 th Nov, 2025
Total Available	8,283,539	7,703,721	7,544,637	7,261,056
Export		250,000	377,309	512,783 Upto Sep, 2025
Consumption	5,896,000	6,005,720	6,401,235	6,476,569
Average Consumption/Month	491,333	500,476	533,436	539,714
Season's Avg. Retail price Rs/ kg	90.45	115.67	143.92	161.66
Intl. Avg. Sugar Trade Price US \$/T	521.33	610.24	605.93	507.40
Molasses Prod. (C+B) *	3,612,101	3,124,557	3,056,884	2,815,527

* C: cane + B: beet

Sources: Pakistan Bureau of Statistics, ISO, Provincial Cane Commissioners/
Crop Reporting Departments

Sugarcane Production at a Glance



Pakistan Sugar Mills Association Domestic Production & Consumption Sugar Year October to September (2011-2025)

